

NOTICE OF PUBLIC HEARING

Notice is hereby given that on January 9, 2019, a public hearing will be held in the offices of the Ohio Higher Educational Facility Commission, 25 South Front Street, 2nd Floor, Columbus, Ohio, commencing at 11:00 a.m., with respect to the proposed issuance by the Ohio Higher Educational Facility Commission (the “Issuer”) of State of Ohio Higher Educational Facility Revenue Bonds (Denison University 2019 Project) (the “Bonds”) in one or more series pursuant to a plan of finance, in an aggregate principal face amount not to exceed \$35,000,000 to assist Denison University (the “University”) in providing funds to pay (a) costs of and relating to acquiring, constructing, furnishing, equipping and improving higher educational facilities, including (i) student residence facilities, including a new residence hall for upper-year students, and (ii) other University administrative, academic, HVAC, ADA, technology, scientific, athletic and common facilities, including parking, roofs and other general improvements (collectively, the “Project”) and (b) such other costs and uses as are permitted by State law, including costs incidental thereto and the costs of financing and refinancing thereof, to provide capitalized interest and to pay certain issuance costs related to the Bonds. The Project is located within the Village of Granville, Ohio, on the campus of Denison University, the administrative offices of which are located at Doane Administration Building, 100 West Loop, Granville, Ohio 43023.

The Bonds will be special obligations of the Issuer and will not constitute a debt or a pledge of the faith and credit or the taxing power of the Issuer. The initial owner of the Project identified at the date hereof is Denison University, an Ohio nonprofit corporation. Any persons wishing to express his or her views on the proposed bond issuance may appear at the hearing or may submit his or her views in writing regarding the proposed issue of Bonds and the location and nature of the proposed facilities to be financed. Any written submissions should be sent to the Issuer at Ohio Higher Educational Facility Commission, 25 South Front Street, 2nd Floor, Columbus, Ohio 43215, Attention: Chair, and clearly marked “Re: State of Ohio Higher Educational Facility Revenue Bonds (Denison University 2019 Project).” Written submissions should be mailed in sufficient time to be received before the referenced public hearing on January 9, 2019. State of Ohio, acting by and through the Ohio Higher Educational Facility Commission, Thomas F. Needles, Chair.