

## NOTICE OF PUBLIC HEARING

Notice is hereby given that on August 24, 2021, a public hearing will be held by the Ohio Higher Educational Facility Commission at 25 South Front Street, 1st Floor, Columbus, Ohio, commencing at 11:00 a.m. local time with respect to the proposed issuance by the State of Ohio acting by and through the Ohio Higher Educational Facility Commission (the “Issuer”) of State of Ohio Hospital Revenue Bonds, Series 2021 (University Hospitals Health System, Inc.) as part of a plan of finance in one or more series which may be issued on the same or different dates in a maximum aggregate face amount not to exceed \$650,000,000 (the “Series 2021 Bonds”). The Series 2021 Bonds will be issued pursuant to Chapter 140 and Sections 9.98 through 9.983, Ohio Revised Code (collectively, the “Act”), for the benefit of University Hospitals Health System, Inc. (“UH”), its subsidiaries of which it is the sole member and other affiliated entities. The Series 2021 Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended, and the proceeds of the Bonds will be used to finance and refinance costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving “hospital facilities” (as defined in the Act, “Hospital Facilities”) of UH and its subsidiaries and affiliates.

The proceeds of the Series 2021 Bonds will be made available to UH and its subsidiaries and affiliates to finance and refinance costs of the Hospital Facilities located at: (i) UH’s campus at 3605 Warrensville Center Road, Shaker Heights, Ohio; (ii) University Hospitals Cleveland Medical Center (“UHCMC”) campus, the principal business address for which is 11100 Euclid Avenue, Cleveland, Ohio; (iii) UH Ahuja Medical Center campus at 3999 Richmond Road, Beachwood, Ohio; (iv) UH Geauga Medical Center campus at 13207 Ravenna Road, Chardon, Ohio; (v) UH Parma Medical Center campus at 7007 Powers Boulevard and 6305 Powers Boulevard, Parma, Ohio; (vi) UH Elyria Medical Center campus at 630 East River Street Elyria, Ohio; (vii) UH St. John Medical Center campus at 29000 Center Ridge Road, Westlake, Ohio; (viii) UH Westlake Health Center campus at 950 and 960 Clague Road, Westlake, Ohio; (ix) UH Minoff (f/k/a Chagrin Highlands) Health Center campus at 3909 Orange Place, Orange, Ohio; (x) UH Bedford Medical Center campus at 44 Blaine Avenue, Bedford, Ohio; (xi) UH Samaritan Medical Center campus at 1025 Center Street, Ashland, Ohio; (xii) UH Portage Medical Center at 6847 North Chestnut Street, Ravenna, Ohio; (xiii) UH Richmond Medical Center at 27100 Chardon Road, Richmond Heights, Ohio (xiv) UH Lake West Medical Center, 36000 Euclid Avenue, Willoughby, Ohio 44094; (xv) UH Mentor Health Center, 9485 Mentor Avenue, Mentor, Ohio; (xvi) UH Madison Health Center, 6270 North Ridge Road, Madison, Ohio; (xvii) UH Willowick Health Center, 29804 Lake Shore Boulevard, Willowick, Ohio; (xviii) 7956 Tyler Boulevard, Mentor, Ohio; and (xix) UH TriPoint Medical Center 7590 Auburn Road in Concord Township, Ohio. With respect to the Hospital Facilities, the maximum aggregate principal amount of Series 2021 Bond proceeds attributable to each of the above-referenced sites is \$650,000,000; the actual amount allocable to each such site may be less than this amount, but in no event will the aggregate amount of the Bonds allocable to the sites identified in (i) through (xix) above exceed \$650,000,000.

The initial owner or operator of the Hospital Facilities financed or refinanced by the Series 2021 Bonds is UH or a subsidiary or affiliate of UH that is controlled by UH.

The Series 2021 Bonds will be special obligations of the Issuer and will not constitute a debt or a pledge of the faith and credit or the taxing power of the Issuer.

Persons wishing to express their views on the proposed Series 2021 Bond issuance may appear at the hearing or may submit their views in writing regarding the proposed issue of Series 2021 Bonds and the location and nature of the proposed facilities to be financed or refinanced or may participate in the hearing by teleconference. The teleconference may be accessed by dialing the toll-free number 1-855-228-1766, followed by the pass code 18638006#. Individuals attending the hearing may be required to comply with social distancing and other health and safety guidelines, in addition to meeting building requirements for entry. Any written submissions should be mailed to the Issuer at Ohio Higher Educational Facility Commission, 25 South Front Street, 2nd Floor, Columbus, Ohio 43215 or emailed to the Issuer at [bchristensen@highered.ohio.gov](mailto:bchristensen@highered.ohio.gov). Written statements should be clearly marked "Re: State of Ohio Hospital Revenue Bonds, Series 2021 (University Hospitals Health System, Inc)." Written submissions should be mailed or emailed in sufficient time to be received before the referenced public hearing on August 24, 2021.

STATE OF OHIO,  
acting by and through the Ohio Higher Educational  
Facility Commission, Thomas F. Needles, Chair