

NOTICE OF PUBLIC HEARING

Notice is hereby given that on November 15, 2023, a public hearing, which may be continued or adjourned, will be held by the Ohio Higher Educational Facility Commission at 25 S. Front Street, 7th Floor, Columbus, Ohio commencing at 11:00 a.m. local time with respect to the proposed issuance by the State of Ohio acting by and through the Ohio Higher Educational Facility Commission (the “Issuer”) of State of Ohio Healthcare Facilities Revenue Bonds, Series 2023 (Eliza at Chagrin Falls Project) (the “Series 2023 Bonds”) in an aggregate principal face amount not to exceed \$20,000,000 in one or more series, pursuant to Chapter 140 and Sections 9.98 through 9.983, Ohio Revised Code, as amended (collectively, the “Act”), in connection with a plan of finance for the benefit of Eliza Jennings Senior Care Network (“Eliza Jennings”), an Ohio nonprofit corporation. The Series 2023 Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended, and the proceeds of the Series 2023 Bonds will be used to finance costs of acquiring, constructing, installing, equipping, furnishing and otherwise improving “hospital facilities” (as defined in the Act, “Hospital Facilities”) of Eliza Jennings.

The initial legal owner or principal user of the Hospital Facilities financed by the Series 2023 Bonds is Eliza Jennings. The proceeds of the Series 2023 Bonds will be made available to Eliza Jennings to finance Hospital Facilities located at 16695 Chillicothe Road, Bainbridge Township, Ohio.

The Series 2023 Bonds will be special obligations of the Issuer and will not constitute a debt or a pledge of the faith and credit or the taxing power of the Issuer.

Persons wishing to express their views on the proposed Series 2023 Bonds may appear at the hearing or submit their views in writing regarding the proposed Series 2023 Bonds and the location and nature of the Hospital Facilities to be financed.

Any written submissions should be: mailed to the Issuer at Ohio Higher Educational Facility Commission, 25 South Front Street, 2nd Floor, Columbus, Ohio 43215; or emailed to the Issuer at KHoltzberry@highered.ohio.gov. Written statements should be clearly marked “Re: State of Ohio Healthcare Facilities Revenue Bonds, Series 2023 (Eliza at Chagrin Falls Project).” Written submissions should be mailed or emailed in sufficient time to be received before the referenced public hearing on November 15, 2023.

STATE OF OHIO,
acting by and through the Ohio Higher Educational
Facility Commission, Thomas F. Needles, Chair