

## NOTICE OF PUBLIC HEARING

Notice is hereby given that on March 27, 2024, a public hearing will be held in the offices of the Ohio Higher Educational Facility Commission (the “Issuer”) located at 25 S. Front Street, 1<sup>st</sup> Floor, Columbus, Ohio, commencing at 11:30 a.m., local time, with respect to the proposed issuance by the State of Ohio, acting by and through the Issuer, of not more than \$100,000,000 in aggregate principal amount of revenue bonds (the “Bonds”), in one or more series, pursuant to Chapter 140, Ohio Revised Code, as amended (the “Act”), in connection with a plan of finance for the benefit of Children’s Hospital Medical Center of Akron (the “Hospital”). The Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”). Proceeds of the Bonds will be made available to the Hospital to be used to finance costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving “hospital facilities” (as defined in the Act, “Hospital Facilities”).

The Hospital or a 501(c)(3) affiliate thereof will be the legal owner and principal user, within the meaning of Code Section 144(a), of the Hospital Facilities. The Hospital Facilities will be used in an integrated operation of the Hospital and will be situated at the locations stated in Exhibit A, attached hereto.

The Bonds will be special limited obligations of the State of Ohio and will not constitute a debt or a pledge of the money or the faith and credit or the taxing power of the State of Ohio. This public hearing is required by Code Section 147(f). Persons wishing to express their views on the proposed issuance of the Bonds may appear at the hearing or may submit their views in writing. Any written submissions should be sent to the Issuer at Ohio Higher Educational Facility Commission, 25 S. Front Street, 2<sup>nd</sup> Floor, Columbus, Ohio 43215, Attention: Chair; or emailed to the Issuer at KHoltzberry@highered.ohio.gov. Written statements should be clearly marked “Re: State of Ohio Hospital Revenue Bonds, Series 2024 (Children’s Hospital Medical Center of Akron).” Written submissions should be mailed or emailed in sufficient time to be received before 11:30 a.m., local time, on March 27, 2024.

State of Ohio, acting by and through the Ohio Higher Educational Facility Commission,  
Thomas F. Needles, Chair.

Dated: March 20, 2024

## **EXHIBIT A**

### Ashland County

- 1522 Claremont Ave, Ashland, Ohio; and
- 1120 George Rd, Ashland, Ohio.

### Columbiana County

- 116 Carriage Dr, Columbiana, Ohio;
- 15655 State Route 170, East Liverpool, Ohio;
- 1076 E State St, Salem, Ohio; and
- 400 N Market St, Lisbon, Ohio.

### Cuyahoga County

- 3733 Park East Dr, Ste 102, Beachwood, Ohio;
- 3733 Park East Dr, Ste 230, Beachwood, Ohio;
- 3755 Orange Place, Ste. 102, Beachwood, Ohio;
- 7001 S Edgerton Rd, Ste 500, Brecksville, Ohio; and
- 5800 Landerbrook Drive, Renaissance Center, Suite 250, Mayfield Heights, Ohio.

### Holmes County

- 1261 Wooster Rd, Ste 220, Millersburg, Ohio.

### Huron County

- 282 Benedict Ave, Norwalk, Ohio.

### Lorain County

- 47185 Cooper Foster Park Rd, Amherst, Ohio;
- 3700 Kolbe Rd, Lorain, Ohio; and
- 224 W Lorain St, Ste 800, Oberlin, Ohio.

### Mahoning County

- 5480 Norquest Blvd, Austintown, Ohio;
- 6614 Southern Blvd, Boardman, Ohio;
- 6505 Market St, Boardman, Ohio;
- 6505 Market St, Bldg A, Boardman, Ohio;
- 8401 Market St, Boardman, Ohio;
- 434 Struthers Coitsville Rd, Lowellville, Ohio; and
- 3530 Belmont Ave, Ste 8, Youngstown, Ohio.

### Medina County

- 313 Medina Rd, Ste 101, Medina, Ohio;
- 3443 Medina Rd, Ste 115, Medina, Ohio;
- 3443 Medina, Ste 110, Medina, Ohio;
- 3443 Medina Rd, Ste 108, Medina, Ohio;
- 323 High St, Ste A, Wadsworth, Ohio;
- 1225 High St, Wadsworth, Ohio; and
- 3778 Medina Road, Medina, Ohio.

### Portage County

- 9772 Diagonal Rd, Mantua, Ohio;
- 2497 State Route 59, Ravenna, Ohio; and
- 9150 Market Square Dr, Ste 203, Streetsboro, Ohio.

### Richland County

- 1027 S Trimble Road, Mansfield, Ohio;
- 1029 S Trimble Rd, Mansfield, Ohio; and

- 896 N Lexington Springmill Road, Ontario, Ohio.

#### Stark County

- 1826 S Arch Ave, Alliance, Ohio;
- 213 Market Ave N, Ste 200, Canton, Ohio;
- 2600 Tuscarawas St W, Ste 300, Canton, Ohio;
- 626 30th St NW, Canton, Ohio;
- 125 Whipple Ave SW, Canton, Ohio;
- 2600 6th St SW, Canton, Ohio;
- 1149 Lincoln Way E, Massillon, Ohio;
- 6076 Whipple Ave NW, North Canton, Ohio; and
- 6200 Whipple Ave NW, North Canton, Ohio.

#### Summit County

- The Hospital's main campus located at 1 Perkins Sq, Akron, Ohio;
- 254 Spicer St, Akron, Ohio;
- 141 N Forge St, Akron, Ohio;
- 75 Arch St, Ste 102, Akron, Ohio;
- 891 E Exchange St, Akron, Ohio;
- 185 W Cedar St, Akron, Ohio;
- 1 Akron General Ave, Akron, Ohio;
- 1463 Canton Rd, Ste A, Akron, Ohio;
- 1622 E Turkeyfoot Lake Rd, Ste 100, Akron, Ohio;
- 701 White Pond Dr, Ste 100, Akron, Ohio;
- 289 S Union St, Akron, Ohio;

- 4125 Medina Rd, Akron, Ohio;
- 566 Robinson Ave, Barberton, Ohio;
- 328 E Hines Hill Rd, Hudson, Ohio;
- 1365 Corporate Dr, Ste A, Hudson, Ohio;
- 3019 Graham Rd, Stow, Ohio;
- 143 Northwest Ave, Bldg A, Tallmadge, Ohio;
- 143 Northwest Ave, Ste 102, Tallmadge, Ohio;
- 8054 Darrow Rd, Ste 4, Twinsburg, Ohio;
- 1625 Portage Trail, Cuyahoga Falls, Ohio; and
- 4118 Medina Rd, Akron, Ohio.

#### Trumbull County

- 661 Mahoning Ave NW, Warren, Ohio;
- 5000 E Market St, Ste 30, Warren, Ohio;
- 5000 E Market St, Ste 28, Warren, Ohio;
- 5000 E Market St, Ste 29, Warren, Ohio; and
- 667 Eastland Ave Se, Warren, Ohio.

#### Tuscarawas County

- 1045 W High Ave, New Philadelphia, Ohio; and
- 1039 W High Ave, New Philadelphia, Ohio.

#### Washington County

- 807 Farson St, Ste 201c, Belpre, Ohio;
- 1804 Washington Blvd, Ste D, Belpre, Ohio;
- 310 E 8th St, Ste 130, Marietta, Ohio;

- 320 E 8th St, Ste 140, Marietta, Ohio; and
- 799 Farson St, Belpre, Ohio.

Wayne County

- 1761 Beall Ave, Wooster, Ohio;
- 546 Winter St, Ste 110, Wooster, Ohio; and
- 3807 Friendsville Rd, Wooster, Ohio.