

**OHIO HIGHER
EDUCATIONAL FACILITY
COMMISSION^(a)**

Principal Amount of Debt Outstanding

| | |
|----------------------------|-------------------------|
| Outstanding June 30, 2013* | \$ 6,444,495,968 |
| Accreted Amount | -0- |
| Amount Paid/Refunded | 680,526,927 |
| Amount Issued | 450,315,000 |
| Outstanding June 30, 2014 | <u>\$ 6,214,284,041</u> |

* revised

(a) These materials do not, and are not intended to, provide disclosure as to the financial condition or operations of the Ohio Higher Educational Facility Commission or the institutions referenced herein. Information herein has been obtained from applicable trustees, institutions and other sources. No representation is made regarding the accuracy of the information herein. The obligations referenced herein do not represent or constitute a debt or pledge of the faith and credit of the Commission or the State of Ohio or of any political subdivision thereof, and there is no right to have the General Assembly of the State or the taxing authority of any political subdivision of the State levy taxes or appropriate any funds for the payment of debt service on such obligations.

**OHIO HIGHER EDUCATIONAL
FACILITY COMMISSION
UNIVERSITY AND COLLEGE FINANCINGS**

| <u>Issue No.</u> | <u>Institutions</u> | <u>Type of Project</u> | <u>Dated Date</u> | <u>Original Principal Amount</u> | <u>Outstanding Amount on 6/30/14</u> |
|------------------|----------------------------------|-------------------------------------|-------------------|----------------------------------|--------------------------------------|
| 1 | Kenyon | Women's Dining Commons | 10/01/68 | \$1,500,000 | \$ -0- |
| 2 | Dayton | Sports Arena | 11/01/68 | 4,000,000 | -0- |
| 3 | CASE | Law School Building | 5/01/69 | 3,300,000 | -0- |
| 4 | Ashland | Dormitory | 5/01/69 | 1,950,000 | -0- |
| 5 | Ashland | Dining, Convocation Center | 5/01/69 | 2,300,000 | -0- |
| 6 | Ashland | Library | 7/01/70 | 2,500,000 | -0- |
| 7 | Kenyon | Dormitory | 8/01/70 | 1,500,000 | -0- |
| 8 | Western College for Women | Library | 11/01/70 | 1,400,000 | -0- |
| 9 | CASE | Student Services Building | 6/01/71 | 580,000 | -0- |
| 10 | Oberlin | Library | 10/01/71 | 6,200,000 | -0- |
| 11 | Kenyon | Apartment Complex | 1/01/72 | 775,000 | -0- |
| 12 | CASE | Millis Science Center | 1/01/72 | 600,000 | -0- |
| 13 | Columbus College of Art & Design | Library and Administration Building | 12/01/73 | 2,000,000 | -0- |
| 14 | Ohio Dominican | Library | 1/01/74 | 1,200,000 | -0- |
| 15 | Dayton | Apartment Complex | 6/01/78 | 2,225,000 | -0- |
| 16 | Dayton | Apartment Complex | 6/01/79 | 1,850,000 | -0- |
| 17 | Oberlin | Heating Facility | 10/01/79 | 1,500,000 | -0- |
| 18 | Xavier | Business Administration Building | 12/01/79 | 5,920,000 | -0- |
| 19 | Denison | Library Expansion | 10/01/80 | 2,000,000 | -0- |
| 20 | Kenyon | Convocation Center | 10/01/80 | \$6,400,000 | -0- |

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|------------------|----------------------------------|--|-------------------|----------------------------------|--------------------------------------|
| 21 | Xavier | Computers | 3/01/81 | \$1,250,000 | \$ -0- |
| 22 | John Carroll | Dormitory | 4/01/81 | 3,800,000 | -0- |
| 23 | Rio Grande | Student Services Center | 4/01/81 | 1,200,000 | -0- |
| 24 | Ohio Northern | Law Library Addition | 6/01/81 | 850,000 | -0- |
| 25 | Cleveland Institute of Art | Classroom Building | 7/01/81 | 4,000,000 | -0- |
| 26 | Wittenberg | Physical Education Center | 10/01/81 | 2,500,000 | -0- |
| 27 | Ohio Dominican | Science Center | 12/01/81 | 2,400,000 | -0- |
| 28 | Ohio Northern | Law Library Addition | 3/01/82 | 1,000,000 | -0- |
| 29 | Wittenberg | Physical Education Center and Refunding | 7/01/82 | 6,500,000 | -0- |
| 30 | Xavier | Physical Education Facilities | 11/01/82 | 550,000 | -0- |
| 31 | CASE | Student Health Clinic | 3/01/83 | 750,000 | -0- |
| 32 | Columbus College of Art & Design | Dormitory, Dining Facility | 3/01/84 | 3,500,000 | -0- |
| 33 | Muskingum | Athletic & Recreation Facility | 4/02/84 | 4,000,000 | -0- |
| 34 | OHEFC | Equipment & Energy Conservation Projects | 5/01/84 | 20,000,000 | -0- |
| 35 | John Carroll | Recreation Complex | 10/01/84 | 4,600,000 | -0- |
| 36 | Dayton | Telephone System | 12/01/84 | 5,000,000 | -0- |
| 37 | Baldwin-Wallace | Gymnasium Expansion | 3/01/85 | 7,000,000 | -0- |
| 38 | CASE | Medical School Renovation and Physical Education and Student Housing Facilities | 5/01/85 | 11,000,000 | -0- |
| 39 | Oberlin | Library, Classroom and Research Facilities, Dormitories, Telecommunications System | 8/01/85 | 15,000,000 | -0- |
| 40 | Dayton | Science Center | 12/01/85 | 3,500,000 | -0- |
| 41 | Oberlin | Library and Buildings Renovation, Computer Acquisition | 12/12/85 | 16,000,000 | -0- |

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|------------------|---------------------|--|----------------------|----------------------------------|--------------------------------------|
| 42 | Dayton | Student Housing Complex | 12/30/85 | \$12,370,000 | \$ -0- |
| 43 | Muskingum | Gymnasium; Refunding '83 Bonds | 6/01/86 | 4,500,000 | -0- |
| 44 | CASE | Renovations, Medical School, Library | 10/1/86 | 15,275,000 | -0- |
| 45 | Kenyon | Renovations; Refunding '80 Bonds | 12/1/86 | 11,400,000 | -0- |
| 46 | Ohio Dominican | Sansbury Hall; Refunding '81 Bonds | 5/01/87 | 3,985,000 | -0- |
| 47 | Wittenberg | Student Union; Refunding '82 Bonds | 9/01/87 | 13,565,000 | -0- |
| 48 | John Carroll | Dormitory | 10/01/87 | 6,500,000 | -0- |
| 49 | Baldwin-Wallace | Martin Hall | 2/01/88 | 2,765,000 | -0- |
| 50 | Dayton | Student Housing, Dining and Food Service Facilities | 3/01/88 | 13,065,000 | -0- |
| 51 | Ohio Wesleyan | Telecommunications System and Utility Improvements | 9/01/88 | 5,625,000 | -0- |
| 52 | CASE | Biomedical Research Facility and Mandell School Building | 10/01/88 10/05/88 | 45,850,000 5,557,212 | -0- -0- |
| 53 | Xavier | Student Housing and Educational Facilities | 12/01/88 | 14,265,000 | -0- |
| 54 | Oberlin | Dining Halls, Education Facilities and Utility Improvements | 5/01/89 | 13,000,000 | -0- |
| 55 | John Carroll | Residence, Dining and Athletic Facilities | 5/15/89 | 13,095,000 | -0- |
| 56 | Xavier | Educational, Athletic, Recreational and Parking Facilities and Telecommunications System | 5/15/89 | 6,200,000 | -0- |
| 57 | Dayton | Educational, Athletic, Dining and Residence Facilities and Computer System | 10/01/89 10/05/89 | 23,200,000 3,499,307 | -0- -0- |
| 58 | Findlay | Computer and Library Automation Systems and Educational, Athletic, Parking and Recreational Facilities | 10/15/89 | 4,500,000 | -0- |
| 59 | Ohio Northern | Performing Arts Center and Athletic and Recreational Facilities | 5/15/90 | 8,325,000 | -0- |

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|------------------|---|--|--------------------|----------------------------------|--------------------------------------|
| 60 | CASE | Biomedical Research Facility, Mandell School Building and Other | 7/15/90 7/31/90 | \$21,330,000 200,218 | \$11,650,000 -0- |
| 61 | Dayton | Remodeling psychiatric hospital, south entry to campus, parking and housing parcels; refunding '79 & '85 Bonds | 4/15/91 | 17,480,000 1,419,596 | -0- -0- |
| 62 | Xavier | Science Center, Schott Hall | 4/01/91 | 7,600,000 | -0- |
| 63 | Pool-91: Hiram Tiffin Wilmington | Educational Facilities | 5/23/91 | 5,825,000 | -0- |
| 64 | Capital | Renovation, constructing equipping, furnishing Conservatory of Music | 5/01/91 | 6,500,000 | -0- |
| 65 | Baldwin-Wallace | Refunding '85 and '88 Bonds | 8/01/91 | 6,960,000 | -0- |
| 66 | Dayton | Philip Center for Humanities, Shroyer Park Center and other projects | 4/01/92 | 25,140,000 1,858,130 | -0- -0- |
| 67 | Xavier | New and Renovation of student residences (Series A); Refunding '89 Bonds (Series B) | 4/01/92 | 24,500,000 | -0- |
| 68 | Defiance | Athletic and Dormitory Improvements | 8/01/92 | 2,260,000 | -0- |
| 69 | Muskingum | Installation of telecommunications and computing system | 10/1/92 | 2,335,000 | -0- |
| 70 | Findlay | Dining facilities, refinancing costs of Frost Science Center and other projects | 11/1/92 | 2,730,000 | -0- |
| 71 | Kenyon | Residence Facilities, Art Building, athletic facilities, telephone, computers | 12/1/92 | 8,100,000 | -0- |
| 72 | CASE | New library, parking garage, law school building and other projects | 12/1/92 | 34,715,000 | -0- |
| 73 | Marietta | Renovation, remodeling Andrews Hall, student housing facilities | 1/01/93 | 4,755,000 | -0- |
| 74 | John Carroll | Communications & Language Arts building; Refunding part of '87 Bonds | 3/01/93 | 13,135,000 | -0- |

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|------------------|----------------------------|--|-------------------|----------------------------------|--------------------------------------|
| 75 | Walsh | Campus Center, phys. ed. building, Farrell and Phenora Hall, science building and other projects | 3/01/93 | \$ 2,250,000 | \$ -0- |
| 76 | Oberlin | Classrooms, faculty and administration offices; Safety systems; refunding '85 & '89 Bonds | 6/01/93 | 38,045,000 | -0- |
| 77 | Xavier | Refunding '88 Bonds | 6/15/93 | 13,545,000 | -0- |
| 78 | Cleveland Institute of Art | Renovating Gund Building and Visual Arts Center; refunding '81 Bonds | 6/01/93 | 3,700,000 | -0- |
| 79 | Xavier | Refunding '91 Bonds | 8/15/93 | 8,500,000 | -0- |
| 80 | Kenyon | Refunding '86 Bonds | 11/15/93 | 12,130,000 | -0- |
| 81 | Ohio Northern | Law Library and Heterick Memorial Library; refunding '90 Bonds | 11/15/93 | 17,500,000 | -0- |
| 82 | John Carroll | Refunding '89 Bonds | 12/15/93 | 14,805,000 | -0- |
| 83 | CASE | Refunding part of '88 Bonds | 2/15/94 | 20,000,000 | 20,000,000 |
| 84 | Bluffton | Constructing New Residence Facility | 3/01/94 | 2,475,000 | -0- |
| 85 | Dayton | Constructing Law School and Library; Completing Philips Center | 6/01/94 | 38,075,000 | -0- |
| 86 | Ohio Dominican | Acquiring Fiber Optic System; refunding '87 Bonds | 9/01/94 | 7,200,000 | -0- |
| 87 | Ohio Wesleyan | Installing campus safety systems; refunding '88 Bonds | 9/01/94 | 8,400,000 | -0- |
| 88 | Mount Vernon | Expansion of campus center and constructing Library Resource Center/Visual Arts | 1/12/95 | 4,910,000 | -0- |
| 89 | Wittenberg | Constructing, renovating Alumni Center and residence hall; refunding '87 Bonds | 3/01/95 | 12,150,000 | -0- |
| 90 | Ashland | Student Center | 5/01/95 | 6,030,000 | -0- |
| 91 | Wilberforce | Administrative Center | 6/15/95 | 2,500,000 | -0- |
| 92 | Mount Union | Residence Hall; Timken P.E. Building, Communications & Computer Systems | 7/27/95 | 8,540,000 | -0- |

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|------------------|---|---|-------------------|----------------------------------|--------------------------------------|
| 93 | Notre Dame | Residence Hall renovation, computer system, sidewalks, athletic fields | 1/01/96 | \$ 1,880,000 | \$ -0- |
| 94 | Wilmington | Energy and Environmental facilities to renovate buildings | 8/08/96 | 2,895,000 | -0- |
| 95 | Lake Erie | Student Center | 8/15/96 | 5,100,000 | -0- |
| 96 | Findlay | Health Science Building, Student Recreation Building, Old Main; computers | 11/01/96 | 12,380,000 | -0- |
| 97 | Denison | Scientific equipment, security access systems, compliance to ADA requirements | 11/01/96 | 32,780,000 | -0- |
| 98 | Pool-96: Bluffton Capital Franciscan Muskingum | Various | 12/5/96 | 14,440,000 | -0- |
| 99 | Capital | Law School | 12/17/96 | 4,700,000 | -0- |
| 100 | John Carroll | Bernet Hall; Rodman Hall; computers | 5/01/97 | 10,000,000 | -0- |
| 101 | Xavier | Convocation Center | 6/01/97 | 49,500,000 | -0- |
| 102 | Pool-97 Antioch Ashland David Myers Heidelberg Mt. St. Joseph Wilmington Wooster | Various | 6/05/97 | 34,265,000 | -0- |
| 103 | Dayton | Renovation to buildings, recreation facility, computers, telecommunications system; refunding part of '89 Bonds | 6/15/97 | 39,290,000 | -0- |
| 104 | CASE | <u>97-A</u> Refunding part of '88 Bonds | 7/15/97 | 23,446,153 | -0- |
| 105 | CASE | <u>97-B</u> Refunding '86 Bonds | 7/15/97 | 2,610,000 | -0- |
| 106 | CASE | <u>97-C</u> Science Center, Clark Hall | 9/01/97 | 33,295,000 | -0- |

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|------------------|--|---|-------------------|----------------------------------|--------------------------------------|
| 107 | CASE | <u>97-D</u> Refunding '90 Bonds | 9/15/97 | \$ 8,552,296 | \$ 1,855,000 |
| 108 | CASE | <u>97-E</u> Computer Hardware | 9/15/97 | 4,695,000 | -0- |
| 109 | Pool-98 Defiance Findlay Hiram Muskingum Tiffin Wittenberg | Various | 4/29/98 | 30,965,000 | -0- |
| 110 | Dayton | Computers, Student housing, Miriam Hall; Refunding '88 Bonds and part of '89 Bonds | 6/15/98 | 26,945,000 | -0- |
| 111 | Mt. Union | Library | 7/01/98 | 8,000,000 | -0- |
| 112 | Kenyon | Science buildings, Samuel Mather Hall, Rosse Hall expansion | 8/26/98 | 20,500,000 | -0- |
| 113 | Baldwin-Wallace | 3-building complex for social sciences | 10/07/98 | 6,234,871 | -0- |
| 114 | Malone | Residence halls | 9/01/98 | 6,200,000 | -0- |
| 115 | Oberlin | Science center, residence halls, technology improvements; refunding all '85 Bonds and part of '93 Bonds | 2/01/99 | 78,875,000 | 6,940,000 |
| 116 | Dayton (Lease) | Equipment | 3/01/99 | 9,359,067 | -0- |
| 117 | Ohio Northern | Student residence apartment, library, Business Administration Building, dining hall | 3/15/99 | 10,670,000 | -0- |
| 118 | Wittenberg | Hollenbeck Hall; Refunding '95 Bonds | 4/01/99 | 22,340,000 | 14,965,000 |
| 119 | Findlay | Land Acquisition; Refunding '89 Bonds and '92 Bonds | 6/01/99 | 4,685,000 | -0- |

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|------------------|---|--|-------------------|----------------------------------|--------------------------------------|
| 120 | Pool-99 Ashland Bluffton Cincinnati College Mortuary Science Heidelberg Marietta Ursuline Walsh | Various | 6/10/99 | \$32,130,000 | \$ -0- |
| 121 | Kenyon | Science buildings, Recreation facilities, etc. | 11/01/99 | 29,000,000 | -0- |
| 122 | John Carroll | Administration Building, Student Center | 12/01/99 | 17,480,000 | -0- |
| 123 | Wilberforce | Residence facility | 1/01/00 | 3,500,000 | -0- |
| 124 | CASE (Commercial Paper) | Parking garages, Administrative Center, Residence facilities, Peter Lewis Campus, Medical School, etc. | 2/01/00 | 63,000,000 | 60,000,000 |
| 125 | Pool-00 A & B Walsh Tiffin | Various - "Series B" refunds Walsh '93 Bonds | 4/13/00 | 21,600,000 | -0- |
| 126 | Pool-00 C Antioch Defiance Hiram Lake Erie Marietta Otterbein Wilmington Wooster | Various | 6/15/00 | 21,890,000 | -0- |
| 127 | Dayton | Science Education facilities, Lawnview Apartments, Children's Center, Housing Units, etc. | 7/01/00 | 32,545,000 | -0- |
| 128 | Xavier | University Center, Cintas Center Series A | 7/12/00 | 22,500,000 | 2,355,000 |
| 129 | Mount St. Joseph (Lease) | Computers (Authorized \$2,500,000) | 10/02/00 | 899,336 | -0- |

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|------------------|---|--|-------------------|----------------------------------|--------------------------------------|
| 130 | Xavier | Student Residence Hall; Real Property for classrooms, physical plant facilities, parking, etc. Series B | 11/16/00 | \$22,000,000 | \$ -0- |
| 131 | CASE | Refunding part of '92 Bonds | 2/28/01 | 19,600,000 | 11,200,000 |
| 132 | Dayton | Refunding '78 Bonds, part of '91 Bonds and part of '92 Bonds | 3/01/01 | 29,540,000 | -0- |
| 133 | Denison | Life Science Building; resident hall, Morgan Center, etc. | 5/01/01 | 63,860,000 | -0- |
| 134 | Northwestern Ohio | Classrooms, student lounge, computer labs; paying off prior debt | 6/01/01 | 7,655,000 | -0- |
| 135 | Wittenberg | Science Center, site improvements and utilities | 7/01/01 | 14,395,000 | 9,670,000 |
| 136 | Dayton-Lease | Equipment | 9/01/01 | 15,000,000 | -0- |
| 137 | Pool-01 Capital Wooster CIA | Various | 10/11/01 | 21,890,000 | -0- |
| 138 | John Carroll Series A Series B | Science Building | 11/07/01 | 35,400,000 | 10,700,000 -0- |
| 139 | Ohio Northern | Student Apartments | 4/01/02 | 10,140,000 | -0- |
| 140 | Dayton | Arena, science labs and lecture halls, student housing, real property | 4/26/02 | 28,000,000 | -0- |
| 141 | Pool-02 Ashland Bluffton Defiance Hiram Marietta Ohio Wesleyan Walsh | Various | 5/09/02 | 51,825,000 | -0- |
| 142 | CASE Series A | Student housing, parking garage, medical school addition, West Quad, etc. | 5/28/02 | 64,875,000 | 64,875,000 |

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|------------------|---|---|-------------------|----------------------------------|--------------------------------------|
| 143 | CASE Series B | Student housing, parking garage, medical school addition, West Quad, etc. | 5/28/02 | \$35,125,000 | \$ -0- |
| 144 | Kenyon | Campus Center (recreational/athletic/social) other campus improvements | 12/10/02 | 75,000,000 | 40,500,000 (defeased) |
| 145 | Xavier | Schott Hall, F&W Building, other improvements (defeased) | 2/15/03 | 24,515,000 | -0- |
| 146 | Wooster | Refunding portions of pools '97, '00-C and '01-A | 3/01/03 | 7,390,000 | -0- |
| 147 | Ohio Northern | Refunding 1993 Bonds | 3/04/03 | 12,975,000 | -0- |
| 148 | Pool-03 Heidelberg Marietta Myers Walsh | Various | 6/05/03 | 17,750,000 | -0- |
| 149 | John Carroll | Refunding 1993A & 1993B Bonds | 8/26/03 | 24,110,000 | 13,720,000 |
| 150 | Oberlin | Student housing, academic buildings, new telephone system; refunding 1993 Bonds | 9/24/03 | 40,000,000 | -0- |
| 151 | CCAD (Series A&B) | Integrated design center, Student Center Admin. Bldg., Kinney Hall, Canzani Center, residential facilities *taxable | 9/23/03 | 1,300,000* 9,700,000 | -0- -0- |
| 152 | Lake Erie | Athletic facility; refunding 2000-C Bonds | 9/30/03 | 12,665,000 | 9,325,000 |
| 153 | Kenyon | Refunding 1993 Bonds | 10/15/03 | 6,345,000 | 2,520,000 |
| 154 | Dayton | Student residence hall, ArtStreet project, baseball facility, student houses, various athletic facilities and completion of science bldg. and Arena parking facility; refunding a portion of 1994 Bonds | 10/29/03 | 55,850,000 | 40,225,000 |
| 155 | Pool-03B Ohio Dominican Findlay | Various | 11/13/03 | 15,715,000 | -0- |

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|------------------|--|--|-------------------|----------------------------------|---------------------------------------|
| 156 | Ashland | Kettering Science Ctr., sport/recreational ctr., educational bldg. | 03/04/04 | 44,600,000 | -0- |
| 157 | CASE (Series A) | North Residential Village, addition to West Quad, Cleveland Ctr. for Structural Biology, Animal Resource Ctr., Medical Sciences Learning Ctr., other capital improvements | 3/16/04 | \$107,950,000 | \$ -0- |
| 158 | CASE (Series B) | North Residential Village, addition to West Quad, Cleveland Ctr. for Structural Biology, Animal Resource Ctr., Medical Sciences Learning Ctr., other capital improvements | 3/16/04 | 177,825,000 | -0- |
| 159 | Mt. St. Joseph | Athletic training complex, Seton Hall, Admin. offices, parking deck | 04/01/04 | 22,860,000 | -0- |
| 160 | Cedarville | Brock Hall, Willets-South, Willets-North, McKinley/McChesney/Miter, Green/St. Clair/Johnson & Younger/Rickard/Murphy residence halls | 04/07/04 | 14,370,000 | -0- |
| 161 | Denison | Residence halls, Higley Hall, Knapp Hall, Cleveland Hall, Ebaugh Lab, Slayter Hall, Doan Admin. Bldg., computer network; advance refunding 1996 Bonds | 04/15/04 | 41,965,000 | 2,035,000 (23,980,000 defeased) |
| 162 | Baldwin-Wallace | Science Bldg., conservatory, residence hall, recreation center, advance refunding 1998 Bonds | 6/02/04 | 18,585,000 | -0- |
| 163 | Pool-04A Mt. St. Joseph Hiram Walsh Wilmington | Various | 07/22/04 | 18,970,000 | -0- |
| 164 | Ohio Wesleyan | Refunding 1994 Bonds | 09/03/04 | 6,000,000 | 1,940,000 |
| 165 | Dayton | Fitness & rec. complex; softball field; offices and classrooms; academic court/central mall area; current refunded portion of 1994 Bonds; advance refunded portion of 1997 Bonds | 12/02/04 | 49,700,000 | 27,430,000 (5,895,000 defeased) |

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| 166 | Marietta | Current refunded 1997 City of Marietta Bonds, 1999 Pool Bonds, 2000 Pool Bonds, 2002-C Pool Bonds and 2003A Pool Bonds | 12/02/04 | \$24,980,000 | \$10,400,000 |
| 167 | Pool-04B Heidelberg Ohio Dominican Ursuline | Various | 01/06/05 | 13,015,000 | -0- |
| 168 | Wittenberg | Construction of new residence hall; demolition of existing residence hall; improvements to Woodlawn Avenue corridor and other campus site improvements | 05/05/05 | 11,225,000 | 8,785,000 |
| 169 | Cleveland Institute of Music | Improvement of facilities including recital hall, practice rooms, common areas, faculty studios, student lounge, library, recording studio, distance learning center | 06/03/05 | 20,000,000 | -0- |
| 170 | Ohio Northern | Construction & equipping Affinity Housing Village and a student apartment complex and renovating and improving student residential facilities | 08/04/05 | 22,530,000 | 17,800,000 |
| 171 | Pool— Ohio Wesleyan Walsh | OWU—upgrading telephone & data communication systems; acquiring real property; Walsh—renovating various campus bldgs.; acquiring real property | 09/15/05 | 10,130,000 | -0- |
| 172 | Otterbein | New residence hall | 11/09/05 | 13,010,000 | 11,020,000 |
| 173 | Oberlin | Advance refunding of a portion of 1999 Bonds (Series A) | 12/14/05 | 50,115,000 | -0- |
| | | Renovation of residence halls (Series B) | 01/12/06 | 25,170,000 | -0- |

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|------------------|--|--|-------------------|----------------------------------|---|
| 174 | Wooster | Improvements to Beall Ave. streetscape; improvements to power plant; replacement of steam distribution system; installation of security system and computer management system; upgrading student residences; acquisition of meeting center and guest house | 12/28/05 | \$15,400,000 | \$8,310,000 (5,095,000 defeased) |
| 175 | Antioch | Constructing new campus building; refunding a portion of the 1997 and 2000 Pool bonds | 02/22/06 | 13,795,000 | 9,810,000 |
| 176 | John Carroll | Advance refunding of 1997 and 1999 Bonds; Current refunded 2001B Bonds | 03/16/06 | 38,790,000 | 23,925,000 |
| 177 | Northwestern Ohio | Construction of motor sports building complex, purchase of land and advance refunding of 2001 Bonds | 04/24/06 | 25,000,000 | -0- |
| 178 | Xavier | Property acquisition and technology initiative; advance refunding of 1997 Bonds (defeased) | 05/04/06 | 44,500,000 | 30,703,290 (defeased) |
| 179 | Pool '06 Findlay OCPM Urbana Walsh | Various Findlay—refunded portion of 1996 Bonds | 06/29/06 | 36,080,000 | 20,985,000 |
| 180 | Franciscan University of Steubenville | Renovation of student housing; campus-wide network; refunding a portion of 1996 Pool *taxable | 07/06/06 | 20,585,000 3,415,000* | 15,225,000 835,000 |
| 181 | Mt. Union | New student residences; renovation of residence halls | 07/26/06 | 16,010,000 | 13,320,000 |
| 182 | Dayton | Renovation of residence halls and administration bldgs.; advance refunding a portion of 1997 Bonds and 2000 Bonds | 08/04/06 | 72,105,000 | 66,980,000 |
| 183 | Kenyon | Renovation and improving residence halls; refunding a portion of 2002 Bonds | 08/09/06 | 42,495,000 | 42,495,000 |
| 184 | CASE | Master Lease–Sublease of software *taxable | 08/24/06 | 12,880,000 710,000* | -0- |
| 185 | Capital | Constructing of Phase 1-A of campus Master Plan; refunding of 2001 Bonds | 10/31/06 | 30,850,000 | 25,595,000 |

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|------------------|---------------------------------|---|-------------------|----------------------------------|--------------------------------------|
| 186 | CASE | Advance refunding of 1997A, 1997C, 2002B and a portion of 2004A Bonds | 12/21/06 | \$82,490,000 | \$79,860,000 |
| 187 | Cedarville | Lease-Purchase of Lawler Dorm renovation; drawdown at 11/30/06 = \$1,800,000; total drawdown for Lawler Dorm = \$2,368,777; drawdown for Printy Hall = \$2,461,942; drawdown for Willets Hall = \$2,216,660 | 12/21/06 | 7,000,000 | 2,908,513 |
| 188 | UHHS Series A | Emergency Room; Cancer Center including parking garage; new and expanded NICU; ambulatory and inpatient health care center; portion of new administrative center | 02/07/07 | 289,460,000 | 289,460,000 |
| 189 | UHHS Series B | Portion of inpatient health care center and cancer center, current refund Cuyahoga County, Ohio 1996A Bonds and 1996B Bonds | 02/07/07 | 89,475,000 | -0- |
| 190 | Denison | Various improvements and upgrades to residence halls and campus buildings; advance refund 2001 Bonds | 02/20/07 | 81,200,000 | 69,665,000 |
| 191 | UHHS Series C | Portion of administrative center; advance refunding of Cuyahoga County, Ohio 1999B Bonds | 02/22/07 | 63,525,000 | -0- |
| 192 | Marietta | Library and other campus improvements | 04/26/07 | 10,935,000 | 5,545,000 |
| 193 | Ohio Dominican | Student Center and other campus improvements Refunding 2003 Pool B Bonds, 2004 Pool B Bonds and Bank Loan | 07/12/07 | 45,095,000 | -0- |
| 194 | Ohio Christian | New residence hall and leadership center, acquisition of real property, renovation of Moore and Johnson Halls and The Conley Ministry Center | 07/16/07 | 8,400,000 | 8,035,000 |
| 195 | Tiffin | Recreation Center, Gillmor Student Center, Craycraft Hall, Huggins Hall, the Main Classroom Bldg., Franks Hall and Pfeiffer Library; refund 1998 Pool Bonds and 2000 Pool A&B Bonds | 08/01/07 | 14,200,000 | -0- |
| 196 | Otterbein | Purchase and renovation of building for use as residence hall | 08/23/07 | 11,270,000 | 10,045,000 |
| 197 | Pool-07A Heidelberg Walsh | Various | 10/11/07 | 5,100,000 | -0- |

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|------------------|--|--|-------------------|---|--------------------------------------|
| 198 | Pool-07B Franklin Hiram Malone | Various | 12/20/07 | \$43,215,000 | \$11,720,000 |
| 199 | Oberlin | New residence hall; renovating existing residence hall; acquiring and equipping central heating plant and Art Museum Green Project | 4/18/08 | 40,000,000 | 40,000,000 |
| 200 | Xavier (Series A) (Series B)* | Advance Refunding 2003 Bonds and 2006 Bonds *taxable | 4/30/08 | 23,475,000 47,380,000* | 23,475,000 47,380,000* |
| 201 | UHHS (Series A) (Series B) (Series C) (Series D) (Series E) | Refinance Bank LOC's used to redeem Series 2007B Bonds and 2007C Bonds and Cuyahoga County Series 1999A Bonds and Series 1999C Bonds; additional costs for 2007 projects; ambulatory clinics in Beachwood, Twinsburg and Aurora; administrative offices in Shaker Heights; additional facilities at Geauga Medical Center; and renovation of existing facilities in Richmond Heights | 5/08/08 | 275,000,000 consisting of: 50,000,000 75,000,000 75,000,000 50,000,000 25,000,000 | -0- |
| 202 | CASE (Series A) | Refund 2004B Bonds | 5/21/08 | 60,000,000 | 60,000,000 |
| 203 | CASE (Series B-1) (Series B-2) | Refund 2004B Bonds | 5/21/08 | 33,750,000 33,750,000 | -0- |
| 204 | CASE (Series C) | Refund 2004B Bonds | 5/30/08 | 50,490,000 | 50,490,000 |
| 205 | Ohio Northern (Series A) (Series B)* | Constructing Mathile Center; renovating Mayer Hall; constructing University Inn; partial renovation of Founders Hall; expansion of Affinity Village *taxable | 6/26/08 | 27,120,000 7,825,000* | 27,120,000 3,760,000 |
| 206 | Otterbein (Series A) (Series B) | Renovation and expansion of Schear Hall; construction of new equine science center | 7/09/08 | 13,455,000 7,800,000 | 10,780,000 6,700,000 |
| 207 | Defiance | Renovating and improving Whitney and Dana Halls | 7/29/08 | 3,450,000 | 2,873,706 |
| 208 | Notre Dame | Constructing and furnishing 2 residence halls; renovations to dining halls and classrooms; other campus improvements | 8/21/08 | 20,000,000 | 19,545,000 |

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|------------------|--|--|-------------------|----------------------------------|--------------------------------------|
| 209 | CCF | Acquisition, construction, equipping and/or refurbishing Hospital Facilities, including the service center, MRI centers, clinical services and Family Service centers in Brunswick, Avon, Twinsburg and Beachwood; refunding of various Cuyahoga County, Ohio Issues | 10/15/08 | \$1,122,340,000 | \$798,750,000* |
| 210 | Xavier (Series C) | Constructing, furnishing and equipping James E. Hoff, SJ Academic Quad; enhancements to instructional tech infrastructure; acquiring, renovating and upgrading student residence halls, Flynn Hall, Cintas Center, AB Cohen Hall and Logan Hall | 12/04/08 | 55,185,000 | 51,965,000 |
| 211 | Dayton | Refund 1997 Bonds, 1998 Bonds and Bank Loan used to refund 2002A Bonds | 03/20/09 | 74,545,000 | 67,405,000 |
| 212 | UHHS (Series A) | Finance project cost associated with Vision 2010; capital equipment | 03/24/09 | 175,000,000 | 169,000,000 |
| 213 | Ursuline | Refund 1999 Bonds and 2004B Bonds | 06/18/09 | 8,000,000 | 5,620,000 |
| 214 | Mt. St. Joseph (Series A and Series B) | Refund 2009 Bonds and 2004B Pool Bonds | 07/30/09 | 17,200,000 | 12,420,000 |
| 215 | UHHS (Series B, C-1 & C-2) | Add'l Vision 2010 costs; reimbursement for capital expenditures and refund Series 1996A Cuyahoga County Bonds | 08/06/09 | 101,440,000 | 20,000,000 |
| 216 | CCF (Series A & B) | Refund Series 2008B Bonds and reimbursement for acquiring, constructing and renovating facilities | 08/25/09 | 804,950,000 | 700,565,000 |
| 217 | Oberlin | Current Refund portion of Series 1999 Bonds and all of Series 2005 Bonds and Series 2006 Bonds | 10/01/09 | 67,260,000 | 67,260,000 |
| 218 | Ohio Wesleyan | Student residences and refunding all of Series 2002 Bonds and Series 2005 Bonds | 11/13/09 | 24,000,000 | 18,431,780 |
| 219 | Walsh | Refund Series 1999, 2000, 2002, 2003, 2004, 2005, 2006 and 2007 Pool Bonds | 11/19/09 | 30,000,000 | 23,625,000 |
| 220 | Xavier | Student residence and dining hall | 01/26/10 | 49,445,000 | 47,520,000 |

* Corrected.

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|------------------|-------------------------------|---|-------------------|----------------------------------|--------------------------------------|
| 221 | Cedarville Lease-Purchase | Maddox Hall | 01/27/10 | \$1,700,000 | \$1,218,518 |
| 222 | Franklin Lease-Purchase | Student services bldg.; updating HVAC in Frasch Hall; replacing elevators in Frasch and Alumni Halls; replacing and upgrading fire alarm system; and upgrade of storage area network | 01/29/10 | 5,000,000 | 3,088,015 |
| 223 | Kenyon | Current refund Series 1992, 1998 and 1999 Bonds and advance Series refund Series 2002 Bonds | 02/11/10 | 100,665,000 | 100,665,000 |
| 224 | UHHS | Current refund Series 1985 Cuyahoga County Bonds, Series 2008A Bonds and a portion of Series 2008B Bonds | 02/12/10 | 92,755,000 | 69,160,000 |
| 225 | Denison | Renovating Chemistry bldg., athletic facility and Chamberlain House; renovating dining facilities; acquisition of computers and computer network; upgrades of HVAC, plumbing, fire and security systems, windows, roofing and exterior cladding; ADA compliance | 03/18/10 | 27,860,000 | 21,130,000 |
| 226 | Bluffton | Refund Series 1999 and Series 2002 Pool Bonds | 04/06/10 | 9,000,000 | 8,200,000 |
| 227 | Wooster | New recreation center; upgrades to HVAC, lighting, water conservation, vending, electric, plumbing and windows; replacements to steam line, fire alarm system and roofing | 05/04/10 | 10,000,000 | 8,635,000 |
| 228 | Summa | Construction of Level I Trauma Emergency Dept. at Akron City; patient tower renovation at Wadsworth-Rittman; acquisition of Barberton; refinancing parking garage at Akron City; various capital improvements | 05/11/10 | 183,645,000 | 183,645,000 |
| 229 | Ashland | Refund Series 2004 Bonds | 06/10/10 | 42,735,000 | 33,175,000 |
| 230 | Mt. Union | Student residence | 07/29/10 | 11,400,000 | 10,805,000 |
| 231 | Hiram (Series A and Series B) | Refunding 2007B Pool and Bank Loan; fine arts and theatre facilities | 12/23/10 | 30,000,000 | 26,000,000 |
| 232 | Franklin | Refunding 2007B Pool Bonds; acquisition of office building and improvements to Fraser Hall | 12/23/10 | 9,500,000 | 8,179,982 |

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|------------------|--------------------------------|--|----------------------|----------------------------------|--------------------------------------|
| 233 | Mt. Vernon Nazarene | Purchase of classroom bldg. in Newark | 12/23/10 | \$ 1,800,000 | \$ 1,483,899 |
| 234 | UHHS Series B | Refund Series 2008C Bonds | 12/27/10 | 71,125,000 | 71,125,000 |
| 235 | Cleveland Institute of Music | Refund Series 2005 Bonds | 12/29/10 | 19,320,000 | 16,745,000 |
| 236 | Dayton (Series A and Series B) | Residence hall, renovation of Visual Arts, upgrade of dining and food services, construction of central campus mall, upgrade of tech equipment, renovations to Albert Emmanuel and St. Mary's Halls; refund Series 2001 Bonds | 03/16/11 | 60,755,000 | 52,440,000 |
| 237 | Marietta | Residence hall | 05/25/11 | 24,500,000 | 22,850,000 |
| 238 | CCF Series A Series B | Advance refund County 2003A Bonds Current refund County 1996B Bonds | 11/02/11 11/02/11 | 195,705,000 41,120,000 | 190,085,000 33,270,000 |
| 239 | CCF Series C *taxable | Advance refund County 2003A Bonds | 11/23/11 | 170,995,000* | 170,995,000 |
| 240 | Cedarville (Lease) | Health Science Center | 12/30/11 | 5,000,000 | 4,020,136 |
| 241 | CCF Series A | Advance refund a portion of County 2003A Bonds and Issuer's 2009B-2 Bonds; various renovation & construction of hospital facilities at various locations | 05/09/12 | 472,820,000 | 469,485,000 |
| 242 | Denison | Construct athletic facility; renovate Chamberlin & Stone Halls and dining facilities; acquisition of computer facilities; improvement of buildings and grounds; current refund Series 2001 Bonds; advance refund Series 2004 Bonds | 05/22/12 | 31,105,000 | 27,495,000 |
| 243 | Wooster | Improve HVAC system and upgrade of campus buildings; advance refund a portion of Series 2003 Bonds | 5/30/12 | 9,055,000 | 8,950,000 |
| 244 | UHHS Series A | Advance refund all of Series 2009A Bonds | 6/21/12 | 182,380,000 | 180,120,000 |
| 245 | UHHS Series B | Advance refund a portion of County 1996 Bonds | 9/11/12 | 40,710,000 | 34,105,000 |

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|------------------|----------------------|---|-------------------|----------------------------------|--------------------------------------|
| 246 | UHHS Series C | Current refund a portion of Series 2009C-1 Bonds; advance refund a portion of Series 2009B Bonds | 10/23/12 | \$55,585,000 | \$55,825,000 |
| 247 | UHHS Series D | Draw-down bond to be used to currently refund portions of the Series 2009B Bonds and Series 2009 C-1 Bonds | 10/23/12 | 23,775,000 | 23,775,000 |
| 248 | CASE | Current refund a portion of Series 2004A Bonds and the Master Lease of the Series 2006 Bonds | 11/28/12 | 28,345,000 | 27,520,000 |
| 249 | Baldwin Wallace | Advance refund a portion of the Series 2004 Bonds | 11/29/12 | 16,025,000 | 15,930,000 |
| 250 | Dayton | Improvements to University Service Center, other Campus facilities, Campus South Student Apartments, new student housing; improvements to Founders Hall, music instruction facilities and Roesch Library; new data center space; refund portion of Series 2004 Bonds. | 02/12/13 | 57,510,000 | 57,510,000 |
| 251 | CASE (CP Program II) | Parking garages; improvements to Peter Lewis Campus, medical school and other campus buildings; new Tinkham Veale University Center, a performing arts center, an educational medical facility, a field house and other campus facilities; refund a portion of Commercial Paper Program I | 02/15/13 | 30,000,000 | 30,000,000 |
| 252 | Wooster | Advance refund 2005 Term Bond | 04/09/13 | 5,770,000 | 5,645,000 |
| 253 | Denison *taxable | Advance refund 2004 Bonds | 04/18/13 | 18,145,000* | 17,805,000 |
| 254 | Capital | Current refund bank loan for student apartments | 04/26/13 | 3,970,000 | 3,840,000 |
| 255 | CCF | Series A: refunded Cuyahoga County Series 2003A Bonds; healthcare facilities Series B: refunded Cuyahoga County Series 2004B Bonds | 05/29/13 | 105,445,000 201,160,000 | 89,380,000 201,160,000 |

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|------------------|---|--|-------------------|--|--|
| 256 | Cedarville | Series A: Student housing, including Annex to Murphy, Rich and Younger dorms and new HVAC for Annex and 48-bed townhouse Series B: refunded Series 2004 Bonds | 06/28/13 | \$ 5,000,000 4,850,000 | \$ 4,561,615 3,880,000 |
| 257 | Tiffin | Series A: student residences Series B: refund Series 2007 Bonds | 06/28/13 | 20,985,000 10,533,190 | 20,293,530 9,681,057 |
| 258 | Kenyon | Refund Series 2002 Bonds | 07/24/13 | 43,610,000 | 43,610,000 |
| 259 | Oberlin | Performing arts center; health and wellness center; Savage Athletic Stadium and student residences; refund series 2005 Bonds | 09/12/13 | 52,395,000 | 52,395,000 |
| 260 | CASE | Refund Series 2004A Bonds | 12/03/13 | 42,120,000 | 42,120,000 |
| 261 | UHHS Series A Series B | Refund Series 2008B, 2008D and 2008E Bonds | 12/10/13 | 90,735,000 30,000,000 | 90,735,000 30,000,000 |
| 262 | Xavier | Refund Series 2000B Bonds | 12/19/13 | 19,815,000 | 19,815,000 |
| 263 | Ohio Dominican Series A Series B | Refund Series 2007 Bonds | 01/29/14 | 30,000,000 9,805,000 | 30,000,000 9,805,000 |
| 264 | Lima Memorial Hospital Series A Series B Series C | Refund Series 2007 City Bonds 2007 Elida Bonds 2003 City Bonds and a Bank Loan | 02/20/14 | 25,000,000 10,665,000 14,550,000 | 25,000,000 10,665,000 14,550,000 |
| 265 | CASE | Refund Series 2008B Bonds | 03/14/14 | 67,500,000 | 67,500,000 |
| 266 | John Carroll | Refund Series 2003 Bonds | 06/26/14 | 14,120,000 | 14,120,000 |