

**OHIO HIGHER  
EDUCATIONAL FACILITY  
COMMISSION<sup>(a)</sup>**

**Principal Amount of Debt Outstanding**

|                            |                         |
|----------------------------|-------------------------|
| Outstanding June 30, 2015* | \$ 6,247,418,050        |
| Accreted Amount            | -0-                     |
| Amount Paid/Refunded       | 884,557,912             |
| Amount Issued              | 650,515,000             |
| Outstanding June 30, 2016  | <u>\$ 6,013,375,138</u> |

\* revised

(a) These materials do not, and are not intended to, provide disclosure as to the financial condition or operations of the Ohio Higher Educational Facility Commission or the institutions referenced herein. Information herein has been obtained from applicable trustees, institutions and other sources. No representation is made regarding the accuracy of the information herein. The obligations referenced herein do not represent or constitute a debt or pledge of the faith and credit of the Commission or the State of Ohio or of any political subdivision thereof, and there is no right to have the General Assembly of the State or the taxing authority of any political subdivision of the State levy taxes or appropriate any funds for the payment of debt service on such obligations.

**OHIO HIGHER EDUCATIONAL  
FACILITY COMMISSION  
UNIVERSITY AND COLLEGE FINANCINGS**

| <u>Issue No.</u> | <u>Institutions</u>              | <u>Type of Project</u>              | <u>Dated Date</u> | <u>Original Principal Amount</u> | <u>Outstanding Amount on 6/30/16</u> |
|------------------|----------------------------------|-------------------------------------|-------------------|----------------------------------|--------------------------------------|
| 1                | Kenyon                           | Women's Dining Commons              | 10/01/68          | \$1,500,000                      | \$ -0-                               |
| 2                | Dayton                           | Sports Arena                        | 11/01/68          | 4,000,000                        | -0-                                  |
| 3                | CASE                             | Law School Building                 | 05/01/69          | 3,300,000                        | -0-                                  |
| 4                | Ashland                          | Dormitory                           | 05/01/69          | 1,950,000                        | -0-                                  |
| 5                | Ashland                          | Dining, Convocation Center          | 05/01/69          | 2,300,000                        | -0-                                  |
| 6                | Ashland                          | Library                             | 07/01/70          | 2,500,000                        | -0-                                  |
| 7                | Kenyon                           | Dormitory                           | 08/01/70          | 1,500,000                        | -0-                                  |
| 8                | Western College for Women        | Library                             | 11/01/70          | 1,400,000                        | -0-                                  |
| 9                | CASE                             | Student Services Building           | 06/01/71          | 580,000                          | -0-                                  |
| 10               | Oberlin                          | Library                             | 10/01/71          | 6,200,000                        | -0-                                  |
| 11               | Kenyon                           | Apartment Complex                   | 01/01/72          | 775,000                          | -0-                                  |
| 12               | CASE                             | Millis Science Center               | 01/01/72          | 600,000                          | -0-                                  |
| 13               | Columbus College of Art & Design | Library and Administration Building | 12/01/73          | 2,000,000                        | -0-                                  |
| 14               | Ohio Dominican                   | Library                             | 01/01/74          | 1,200,000                        | -0-                                  |
| 15               | Dayton                           | Apartment Complex                   | 06/01/78          | 2,225,000                        | -0-                                  |
| 16               | Dayton                           | Apartment Complex                   | 06/01/79          | 1,850,000                        | -0-                                  |
| 17               | Oberlin                          | Heating Facility                    | 10/01/79          | 1,500,000                        | -0-                                  |
| 18               | Xavier                           | Business Administration Building    | 12/01/79          | 5,920,000                        | -0-                                  |
| 19               | Denison                          | Library Expansion                   | 10/01/80          | 2,000,000                        | -0-                                  |
| 20               | Kenyon                           | Convocation Center                  | 10/01/80          | \$6,400,000                      | -0-                                  |

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|------------------|----------------------------------|--|-------------------|----------------------------------|--------------------------------------|
| 21               | Xavier                           | Computers  | 03/01/81          | \$1,250,000                      | \$ -0-                               |
| 22               | John Carroll                     | Dormitory  | 04/01/81          | 3,800,000                        | -0-                                  |
| 23               | Rio Grande                       | Student Services Center  | 04/01/81          | 1,200,000                        | -0-                                  |
| 24               | Ohio Northern                    | Law Library Addition   | 06/01/81          | 850,000                          | -0-                                  |
| 25               | Cleveland Institute of Art       | Classroom Building   | 07/01/81          | 4,000,000                        | -0-                                  |
| 26               | Wittenberg                       | Physical Education Center  | 10/01/81          | 2,500,000                        | -0-                                  |
| 27               | Ohio Dominican                   | Science Center   | 12/01/81          | 2,400,000                        | -0-                                  |
| 28               | Ohio Northern                    | Law Library Addition   | 03/01/82          | 1,000,000                        | -0-                                  |
| 29               | Wittenberg                       | Physical Education Center and Refunding  | 07/01/82          | 6,500,000                        | -0-                                  |
| 30               | Xavier                           | Physical Education Facilities  | 11/01/82          | 550,000                          | -0-                                  |
| 31               | CASE                             | Student Health Clinic  | 03/01/83          | 750,000                          | -0-                                  |
| 32               | Columbus College of Art & Design | Dormitory, Dining Facility   | 03/01/84          | 3,500,000                        | -0-                                  |
| 33               | Muskingum                        | Athletic & Recreation Facility   | 04/02/84          | 4,000,000                        | -0-                                  |
| 34               | OHEFC                            | Equipment & Energy Conservation Projects   | 05/01/84          | 20,000,000                       | -0-                                  |
| 35               | John Carroll                     | Recreation Complex   | 10/01/84          | 4,600,000                        | -0-                                  |
| 36               | Dayton                           | Telephone System   | 12/01/84          | 5,000,000                        | -0-                                  |
| 37               | Baldwin-Wallace                  | Gymnasium Expansion  | 03/01/85          | 7,000,000                        | -0-                                  |
| 38               | CASE                             | Medical School Renovation and Physical Education and Student Housing Facilities    | 05/01/85          | 11,000,000                       | -0-                                  |
| 39               | Oberlin                          | Library, Classroom and Research Facilities, Dormitories, Telecommunications System | 08/01/85          | 15,000,000                       | -0-                                  |
| 40               | Dayton                           | Science Center   | 12/01/85          | 3,500,000                        | -0-                                  |
| 41               | Oberlin                          | Library and Buildings Renovation, Computer Acquisition                             | 12/12/85          | 16,000,000                       | -0-                                  |

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|------------------|---------------------|--|----------------------|----------------------------------|--------------------------------------|
| 42               | Dayton              | Student Housing Complex  | 12/30/85             | \$12,370,000                     | \$ -0-                               |
| 43               | Muskingum           | Gymnasium; Refunding '83 Bonds   | 06/01/86             | 4,500,000                        | -0-                                  |
| 44               | CASE                | Renovations, Medical School, Library   | 10/01/86             | 15,275,000                       | -0-                                  |
| 45               | Kenyon              | Renovations; Refunding '80 Bonds   | 12/01/86             | 11,400,000                       | -0-                                  |
| 46               | Ohio Dominican      | Sansbury Hall; Refunding '81 Bonds   | 05/01/87             | 3,985,000                        | -0-                                  |
| 47               | Wittenberg          | Student Union; Refunding '82 Bonds   | 09/01/87             | 13,565,000                       | -0-                                  |
| 48               | John Carroll        | Dormitory  | 10/01/87             | 6,500,000                        | -0-                                  |
| 49               | Baldwin-Wallace     | Martin Hall  | 02/01/88             | 2,765,000                        | -0-                                  |
| 50               | Dayton              | Student Housing, Dining and Food Service Facilities  | 03/01/88             | 13,065,000                       | -0-                                  |
| 51               | Ohio Wesleyan       | Telecommunications System and Utility Improvements   | 09/01/88             | 5,625,000                        | -0-                                  |
| 52               | CASE                | Biomedical Research Facility and Mandell School Building   | 10/01/88<br>10/05/88 | 45,850,000<br>5,557,212          | -0-<br>-0-                           |
| 53               | Xavier              | Student Housing and Educational Facilities   | 12/01/88             | 14,265,000                       | -0-                                  |
| 54               | Oberlin             | Dining Halls, Education Facilities and Utility Improvements  | 05/01/89             | 13,000,000                       | -0-                                  |
| 55               | John Carroll        | Residence, Dining and Athletic Facilities  | 05/15/89             | 13,095,000                       | -0-                                  |
| 56               | Xavier              | Educational, Athletic, Recreational and Parking Facilities and Telecommunications System               | 05/15/89             | 6,200,000                        | -0-                                  |
| 57               | Dayton              | Educational, Athletic, Dining and Residence Facilities and Computer System                             | 10/01/89<br>10/05/89 | 23,200,000<br>3,499,307          | -0-<br>-0-                           |
| 58               | Findlay             | Computer and Library Automation Systems and Educational, Athletic, Parking and Recreational Facilities | 10/15/89             | 4,500,000                        | -0-                                  |
| 59               | Ohio Northern       | Performing Arts Center and Athletic and Recreational Facilities  | 05/15/90             | 8,325,000                        | -0-                                  |

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|------------------|---|--|----------------------|----------------------------------|--------------------------------------|
| 60               | CASE                                      | Biomedical Research Facility, Mandell School Building and Other  | 07/15/90<br>07/31/90 | \$21,330,000<br>200,218          | \$9,630,000<br>-0-                   |
| 61               | Dayton                                    | Remodeling psychiatric hospital, south entry to campus, parking and housing parcels; refunding '79 & '85 Bonds | 04/15/91             | 17,480,000<br>1,419,596          | -0-<br>-0-                           |
| 62               | Xavier                                    | Science Center, Schott Hall  | 04/01/91             | 7,600,000                        | -0-                                  |
| 63               | Pool-91:<br>Hiram<br>Tiffin<br>Wilmington | Educational Facilities   | 05/23/91             | 5,825,000                        | -0-                                  |
| 64               | Capital                                   | Renovation, constructing equipping, furnishing Conservatory of Music   | 05/01/91             | 6,500,000                        | -0-                                  |
| 65               | Baldwin-Wallace                           | Refunding '85 and '88 Bonds  | 08/01/91             | 6,960,000                        | -0-                                  |
| 66               | Dayton                                    | Philip Center for Humanities, Shroyer Park Center and other projects   | 04/01/92             | 25,140,000<br>1,858,130          | -0-<br>-0-                           |
| 67               | Xavier                                    | New and Renovation of student residences (Series A); Refunding '89 Bonds (Series B)                            | 04/01/92             | 24,500,000                       | -0-                                  |
| 68               | Defiance                                  | Athletic and Dormitory Improvements  | 08/01/92             | 2,260,000                        | -0-                                  |
| 69               | Muskingum                                 | Installation of telecommunications and computing system  | 10/01/92             | 2,335,000                        | -0-                                  |
| 70               | Findlay                                   | Dining facilities, refinancing costs of Frost Science Center and other projects                                | 11/01/92             | 2,730,000                        | -0-                                  |
| 71               | Kenyon                                    | Residence Facilities, Art Building, athletic facilities, telephone, computers                                  | 12/01/92             | 8,100,000                        | -0-                                  |
| 72               | CASE                                      | New library, parking garage, law school building and other projects  | 12/01/92             | 34,715,000                       | -0-                                  |
| 73               | Marietta                                  | Renovation, remodeling Andrews Hall, student housing facilities  | 01/01/93             | 4,755,000                        | -0-                                  |
| 74               | John Carroll                              | Communications & Language Arts building; Refunding part of '87 Bonds   | 03/01/93             | 13,135,000                       | -0-                                  |

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|------------------|----------------------------|--|-------------------|----------------------------------|--------------------------------------|
| 75               | Walsh                      | Campus Center, phys. ed. building, Farrell and Phenora Hall, science building and other projects | 03/01/93          | \$ 2,250,000                     | \$ -0-                               |
| 76               | Oberlin                    | Classrooms, faculty and administration offices; Safety systems; refunding '85 & '89 Bonds        | 06/01/93          | 38,045,000                       | -0-                                  |
| 77               | Xavier                     | Refunding '88 Bonds  | 06/15/93          | 13,545,000                       | -0-                                  |
| 78               | Cleveland Institute of Art | Renovating Gund Building and Visual Arts Center; refunding '81 Bonds                             | 06/01/93          | 3,700,000                        | -0-                                  |
| 79               | Xavier                     | Refunding '91 Bonds  | 08/15/93          | 8,500,000                        | -0-                                  |
| 80               | Kenyon                     | Refunding '86 Bonds  | 11/15/93          | 12,130,000                       | -0-                                  |
| 81               | Ohio Northern              | Law Library and Heterick Memorial Library; refunding '90 Bonds                                   | 11/15/93          | 17,500,000                       | -0-                                  |
| 82               | John Carroll               | Refunding '89 Bonds  | 12/15/93          | 14,805,000                       | -0-                                  |
| 83               | CASE                       | Refunding part of '88 Bonds  | 02/15/94          | 20,000,000                       | 12,995,000                           |
| 84               | Bluffton                   | Constructing New Residence Facility  | 03/01/94          | 2,475,000                        | -0-                                  |
| 85               | Dayton                     | Constructing Law School and Library; Completing Philips Center                                   | 06/01/94          | 38,075,000                       | -0-                                  |
| 86               | Ohio Dominican             | Acquiring Fiber Optic System; refunding '87 Bonds  | 09/01/94          | 7,200,000                        | -0-                                  |
| 87               | Ohio Wesleyan              | Installing campus safety systems; refunding '88 Bonds  | 09/01/94          | 8,400,000                        | -0-                                  |
| 88               | Mount Vernon               | Expansion of campus center and constructing Library Resource Center/Visual Arts                  | 01/12/95          | 4,910,000                        | -0-                                  |
| 89               | Wittenberg                 | Constructing, renovating Alumni Center and residence hall; refunding '87 Bonds                   | 03/01/95          | 12,150,000                       | -0-                                  |
| 90               | Ashland                    | Student Center   | 05/01/95          | 6,030,000                        | -0-                                  |
| 91               | Wilberforce                | Administrative Center  | 06/15/95          | 2,500,000                        | -0-                                  |
| 92               | Mount Union                | Residence Hall; Timken P.E. Building, Communications & Computer Systems                          | 07/27/95          | 8,540,000                        | -0-                                  |

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|------------------|---|---|-------------------|----------------------------------|--------------------------------------|
| 93               | Notre Dame  | Residence Hall renovation, computer system, sidewalks, athletic fields  | 01/01/96          | \$ 1,880,000                     | \$ -0-                               |
| 94               | Wilmington  | Energy and Environmental facilities to renovate buildings   | 08/08/96          | 2,895,000                        | -0-                                  |
| 95               | Lake Erie   | Student Center  | 08/15/96          | 5,100,000                        | -0-                                  |
| 96               | Findlay   | Health Science Building, Student Recreation Building, Old Main; computers                                       | 11/01/96          | 12,380,000                       | -0-                                  |
| 97               | Denison   | Scientific equipment, security access systems, compliance to ADA requirements                                   | 11/01/96          | 32,780,000                       | -0-                                  |
| 98               | Pool-96:<br>Bluffton<br>Capital<br>Franciscan<br>Muskingum  | Various   | 12/05/96          | 14,440,000                       | -0-                                  |
| 99               | Capital   | Law School  | 12/17/96          | 4,700,000                        | -0-                                  |
| 100              | John Carroll  | Bernet Hall; Rodman Hall; computers   | 05/01/97          | 10,000,000                       | -0-                                  |
| 101              | Xavier  | Convocation Center  | 06/01/97          | 49,500,000                       | -0-                                  |
| 102              | Pool-97<br>Antioch<br>Ashland<br>David Myers<br>Heidelberg<br>Mt. St. Joseph<br>Wilmington<br>Wooster | Various   | 06/05/97          | 34,265,000                       | -0-                                  |
| 103              | Dayton  | Renovation to buildings, recreation facility, computers, telecommunications system; refunding part of '89 Bonds | 06/15/97          | 39,290,000                       | -0-                                  |
| 104              | CASE  | <u>97-A</u><br>Refunding part of '88 Bonds  | 07/15/97          | 23,446,153                       | -0-                                  |
| 105              | CASE  | <u>97-B</u><br>Refunding '86 Bonds  | 07/15/97          | 2,610,000                        | -0-                                  |
| 106              | CASE  | <u>97-C</u><br>Science Center, Clark Hall   | 09/01/97          | 33,295,000                       | -0-                                  |

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|------------------|--|---|-------------------|----------------------------------|--------------------------------------|
| 107              | CASE   | <u>97-D</u><br>Refunding '90 Bonds  | 09/15/97          | \$ 8,552,296                     | \$ -0-                               |
| 108              | CASE   | <u>97-E</u><br>Computer Hardware  | 09/15/97          | 4,695,000                        | -0-                                  |
| 109              | Pool-98<br>Defiance<br>Findlay<br>Hiram<br>Muskingum<br>Tiffin<br>Wittenberg | Various   | 04/29/98          | 30,965,000                       | -0-                                  |
| 110              | Dayton   | Computers, Student housing, Miriam Hall;<br>Refunding '88 Bonds and part of '89 Bonds                         | 06/15/98          | 26,945,000                       | -0-                                  |
| 111              | Mt. Union  | Library   | 07/01/98          | 8,000,000                        | -0-                                  |
| 112              | Kenyon   | Science buildings, Samuel Mather Hall, Rosse<br>Hall expansion  | 08/26/98          | 20,500,000                       | -0-                                  |
| 113              | Baldwin-Wallace  | 3-building complex for social sciences  | 10/07/98          | 6,234,871                        | -0-                                  |
| 114              | Malone   | Residence halls   | 09/01/98          | 6,200,000                        | -0-                                  |
| 115              | Oberlin  | Science center, residence halls, technology<br>improvements; refunding all '85 Bonds and<br>part of '93 Bonds | 02/01/99          | 78,875,000                       | 3,560,000                            |
| 116              | Dayton<br>(Lease)  | Equipment   | 03/01/99          | 9,359,067                        | -0-                                  |
| 117              | Ohio Northern  | Student residence apartment, library, Business<br>Administration Building, dining hall                        | 03/15/99          | 10,670,000                       | -0-                                  |
| 118              | Wittenberg   | Hollenbeck Hall; Refunding '95 Bonds  | 04/01/99          | 22,340,000                       | 13,555,000                           |
| 119              | Findlay  | Land Acquisition; Refunding '89 Bonds and<br>'92 Bonds  | 06/01/99          | 4,685,000                        | -0-                                  |



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|------------------|---|--|-------------------|----------------------------------|--------------------------------------|
| 120              | Pool-99<br>Ashland<br>Bluffton<br>Cincinnati<br>College<br>Mortuary<br>Science<br>Heidelberg<br>Marietta<br>Ursuline<br>Walsh | Various  | 06/10/99          | \$32,130,000                     | \$ -0-                               |
| 121              | Kenyon  | Science buildings, Recreation facilities, etc.   | 11/01/99          | 29,000,000                       | -0-                                  |
| 122              | John Carroll  | Administration Building, Student Center  | 12/01/99          | 17,480,000                       | -0-                                  |
| 123              | Wilberforce   | Residence facility   | 01/01/00          | 3,500,000                        | -0-                                  |
| 124              | CASE<br>(Commercial<br>Paper)   | Parking garages, Administrative Center,<br>Residence facilities, Peter Lewis Campus,<br>Medical School, etc. | 02/01/00          | 63,000,000                       | 60,000,000                           |
| 125              | Pool-00 A & B<br>Walsh<br>Tiffin  | Various - "Series B" refunds Walsh '93 Bonds   | 04/13/00          | 21,600,000                       | -0-                                  |
| 126              | Pool-00 C<br>Antioch<br>Defiance<br>Hiram<br>Lake Erie<br>Marietta<br>Otterbein<br>Wilmington<br>Wooster                      | Various  | 06/15/00          | 21,890,000                       | -0-                                  |
| 127              | Dayton  | Science Education facilities, Lawnview<br>Apartments, Children's Center, Housing<br>Units, etc.              | 07/01/00          | 32,545,000                       | -0-                                  |
| 128              | Xavier  | University Center, Cintas Center<br>Series A   | 07/12/00          | 22,500,000                       | -0-                                  |
| 129              | Mount St. Joseph<br>(Lease)   | Computers (Authorized \$2,500,000)   | 10/02/00          | 899,336                          | -0-                                  |

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| 130              | Xavier  | Student Residence Hall; Real Property for classrooms, physical plant facilities, parking, etc.<br>Series B | 11/16/00          | \$22,000,000                     | \$ -0-                               |
| 131              | CASE  | Refunding part of '92 Bonds  | 02/28/01          | 19,600,000                       | 10,605,000                           |
| 132              | Dayton  | Refunding '78 Bonds, part of '91 Bonds and part of '92 Bonds   | 03/01/01          | 29,540,000                       | -0-                                  |
| 133              | Denison   | Life Science Building; resident hall, Morgan Center, etc.  | 05/01/01          | 63,860,000                       | -0-                                  |
| 134              | Northwestern Ohio   | Classrooms, student lounge, computer labs; paying off prior debt   | 06/01/01          | 7,655,000                        | -0-                                  |
| 135              | Wittenberg  | Science Center, site improvements and utilities  | 07/01/01          | 14,395,000                       | 8,595,000                            |
| 136              | Dayton-Lease  | Equipment  | 09/01/01          | 15,000,000                       | -0-                                  |
| 137              | Pool-01<br>Capital<br>Wooster<br>CIA  | Various  | 10/11/01          | 21,890,000                       | -0-                                  |
| 138              | John Carroll<br>Series A<br>Series B  | Science Building   | 11/07/01          | 35,400,000                       | 10,700,000<br>-0-                    |
| 139              | Ohio Northern   | Student Apartments   | 04/01/02          | 10,140,000                       | -0-                                  |
| 140              | Dayton  | Arena, science labs and lecture halls, student housing, real property                                      | 04/26/02          | 28,000,000                       | -0-                                  |
| 141              | Pool-02<br>Ashland<br>Bluffton<br>Defiance<br>Hiram<br>Marietta<br>Ohio Wesleyan<br>Walsh | Various  | 05/09/02          | 51,825,000                       | -0-                                  |
| 142              | CASE Series A   | Student housing, parking garage, medical school addition, West Quad, etc.                                  | 05/28/02          | 64,875,000                       | -0-                                  |

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| 143              | CASE Series B                                    | Student housing, parking garage, medical school addition, West Quad, etc.   | 05/28/02          | \$35,125,000                     | \$ -0-                               |
| 144              | Kenyon   | Campus Center (recreational/athletic/social) other campus improvements  | 12/10/02          | 75,000,000                       | 15,000,000 (defeased)                |
| 145              | Xavier   | Schott Hall, F&W Building, other improvements (defeased)  | 02/15/03          | 24,515,000                       | -0-                                  |
| 146              | Wooster  | Refunding portions of pools '97, '00-C and '01-A  | 03/01/03          | 7,390,000                        | -0-                                  |
| 147              | Ohio Northern                                    | Refunding 1993 Bonds  | 03/04/03          | 12,975,000                       | -0-                                  |
| 148              | Pool-03 Heidelberg<br>Marietta<br>Myers<br>Walsh | Various   | 06/05/03          | 17,750,000                       | -0-                                  |
| 149              | John Carroll                                     | Refunding 1993A & 1993B Bonds   | 08/26/03          | 24,110,000                       | -0-                                  |
| 150              | Oberlin  | Student housing, academic buildings, new telephone system; refunding 1993 Bonds   | 09/24/03          | 40,000,000                       | -0-                                  |
| 151              | CCAD (Series A&B)                                | Integrated design center, Student Center Admin. Bldg., Kinney Hall, Canzani Center, residential facilities<br><br>*taxable  | 09/23/03          | 1,300,000*<br>9,700,000          | -0-<br>-0-                           |
| 152              | Lake Erie  | Athletic facility; refunding 2000-C Bonds   | 09/30/03          | 12,665,000                       | -0-                                  |
| 153              | Kenyon   | Refunding 1993 Bonds  | 10/15/03          | 6,345,000                        | 880,000                              |
| 154              | Dayton   | Student residence hall, ArtStreet project, baseball facility, student houses, various athletic facilities and completion of science bldg. and Arena parking facility; refunding a portion of 1994 Bonds | 10/29/03          | 55,850,000                       | 19,025,000 (14,650,000 escrowed)     |
| 155              | Pool-03B Ohio Dominican<br>Findlay               | Various   | 11/13/03          | 15,715,000                       | -0-                                  |
| 156              | Ashland  | Kettering Science Ctr., sport/recreational ctr., educational bldg.  | 03/04/04          | 44,600,000                       | -0-                                  |

| <u>Issue No.</u> | <u>Institutions</u>  | <u>Type of Project</u>   | <u>Dated Date</u> | <u>Original Principal Amount</u> | <u>Outstanding Amount on 6/30/16</u> |
|------------------|--|--|-------------------|----------------------------------|--------------------------------------|
| 157              | CASE (Series A)  | North Residential Village, addition to West Quad, Cleveland Ctr. for Structural Biology, Animal Resource Ctr., Medical Sciences Learning Ctr., other capital improvements        | 03/16/04          | \$107,950,000                    | \$ -0-                               |
| 158              | CASE (Series B)  | North Residential Village, addition to West Quad, Cleveland Ctr. for Structural Biology, Animal Resource Ctr., Medical Sciences Learning Ctr., other capital improvements        | 03/16/04          | 177,825,000                      | -0-                                  |
| 159              | Mt. St. Joseph   | Athletic training complex, Seton Hall, Admin. offices, parking deck  | 04/01/04          | 22,860,000                       | -0-                                  |
| 160              | Cedarville   | Brock Hall, Willets-South, Willets-North, McKinley/McChesney/Miter, Green/St. Clair/Johnson & Younger/Rickard/Murphy residence halls   | 04/07/04          | 14,370,000                       | -0-                                  |
| 161              | Denison  | Residence halls, Higley Hall, Knapp Hall, Cleveland Hall, Ebaugh Lab, Slayter Hall, Doan Admin. Bldg., computer network; advance refunding 1996 Bonds                            | 04/15/04          | 41,965,000                       | -0-                                  |
| 162              | Baldwin-Wallace  | Science Bldg., conservatory, residence hall, recreation center, advance refunding 1998 Bonds   | 06/02/04          | 18,585,000                       | -0-                                  |
| 163              | Pool-04A<br>Mt. St. Joseph<br>Hiram<br>Walsh<br>Wilmington | Various  | 07/22/04          | 18,970,000                       | -0-                                  |
| 164              | Ohio Wesleyan  | Refunding 1994 Bonds   | 09/03/04          | 6,000,000                        | 835,000                              |
| 165              | Dayton   | Fitness & rec. complex; softball field; offices and classrooms; academic court/central mall area; current refunded portion of 1994 Bonds; advance refunded portion of 1997 Bonds | 12/02/04          | 49,700,000                       | -0-                                  |
| 166              | Marietta   | Current refunded 1997 City of Marietta Bonds, 1999 Pool Bonds, 2000 Pool Bonds, 2002-C Pool Bonds and 2003A Pool Bonds   | 12/02/04          | 24,980,000                       | -0-                                  |
| 167              | Pool-04B<br>Heidelberg<br>Ohio Dominican<br>Ursuline       | Various  | 01/06/05          | 13,015,000                       | -0-                                  |

| <u>Issue No.</u> | <u>Institutions</u>             | <u>Type of Project</u>   | <u>Dated Date</u>        | <u>Original Principal Amount</u> | <u>Outstanding Amount on 6/30/16</u> |
|------------------|---------------------------------|--|--------------------------|----------------------------------|--------------------------------------|
| 168              | Wittenberg                      | Construction of new residence hall; demolition of existing residence hall; improvements to Woodlawn Avenue corridor and other campus site improvements   | 05/05/05                 | \$11,225,000                     | \$8,025,000                          |
| 169              | Cleveland Institute of Music    | Improvement of facilities including recital hall, practice rooms, common areas, faculty studios, student lounge, library, recording studio, distance learning center   | 06/03/05                 | 20,000,000                       | -0-                                  |
| 170              | Ohio Northern                   | Construction & equipping Affinity Housing Village and a student apartment complex and renovating and improving student residential facilities  | 08/04/05                 | 22,530,000                       | -0-                                  |
| 171              | Pool—<br>Ohio Wesleyan<br>Walsh | OWU—upgrading telephone & data communication systems; acquiring real property;<br><br>Walsh—renovating various campus bldgs.; acquiring real property  | 09/15/05                 | 10,130,000                       | -0-                                  |
| 172              | Otterbein                       | New residence hall   | 11/09/05                 | 13,010,000                       | -0-                                  |
| 173              | Oberlin                         | Advance refunding of a portion of 1999 Bonds (Series A)<br><br>Renovation of residence halls (Series B)  | 12/14/05<br><br>01/12/06 | 50,115,000<br><br>25,170,000     | -0-<br><br>-0-                       |
| 174              | Wooster                         | Improvements to Beall Ave. streetscape; improvements to power plant; replacement of steam distribution system; installation of security system and computer management system; upgrading student residences; acquisition of meeting center and guest house | 12/28/05                 | 15,400,000                       | 1,125,000                            |
| 175              | Antioch                         | Constructing new campus building; refunding a portion of the 1997 and 2000 Pool bonds  | 02/22/06                 | 13,795,000                       | 8,810,000                            |
| 176              | John Carroll                    | Advance refunding of 1997 and 1999 Bonds;<br><br>Current refunded 2001B Bonds  | 03/16/06                 | 38,790,000                       | 23,925,000                           |
| 177              | Northwestern Ohio               | Construction of motor sports building complex, purchase of land and advance refunding of 2001 Bonds  | 04/24/06                 | 25,000,000                       | -0-                                  |

| <u>Issue No.</u> | <u>Institutions</u>                            | <u>Type of Project</u>  | <u>Dated Date</u> | <u>Original Principal Amount</u> | <u>Outstanding Amount on 6/30/16</u>   |
|------------------|--|---|-------------------|----------------------------------|--|
| 178              | Xavier   | Property acquisition and technology initiative; advance refunding of 1997 Bonds (defeased)  | 05/04/06          | \$44,500,000                     | \$-0-                                  |
| 179              | Pool '06<br>Findlay<br>OCPM<br>Urbana<br>Walsh | Various<br><br>Findlay—refunded portion of 1996 Bonds   | 06/29/06          | 36,080,000                       | 4,610,000                              |
| 180              | Franciscan<br>University of<br>Steubenville    | Renovation of student housing; campus-wide network; refunding a portion of 1996 Pool<br><br>*taxable  | 07/06/06          | 20,585,000<br>3,415,000*         | 13,640,000<br>-0-                      |
| 181              | Mt. Union                                      | New student residences; renovation of residence halls   | 07/26/06          | 16,010,000                       | 12,375,000                             |
| 182              | Dayton   | Renovation of residence halls and administration bldgs.; advance refunding a portion of 1997 Bonds and 2000 Bonds   | 08/04/06          | 72,105,000                       | 46,185,000<br>(19,495,000<br>escrowed) |
| 183              | Kenyon   | Renovation and improving residence halls; refunding a portion of 2002 Bonds   | 08/09/06          | 42,495,000                       | 4,960,000                              |
| 184              | CASE   | Master Lease–Sublease of software<br><br>*taxable   | 08/24/06          | 12,880,000<br>710,000*           | -0-                                    |
| 185              | Capital  | Constructing of Phase 1-A of campus Master Plan; refunding of 2001 Bonds  | 10/31/06          | 30,850,000                       | -0-                                    |
| 186              | CASE   | Advance refunding of 1997A, 1997C, 2002B and a portion of 2004A Bonds   | 12/21/06          | 82,490,000                       | 76,735,000                             |
| 187              | Cedarville                                     | Lease-Purchase of Lawler Dorm renovation; drawdown at 11/30/06 = \$1,800,000; total drawdown for Lawler Dorm = \$2,368,777; drawdown for Printy Hall = \$2,461,942; drawdown for Willets Hall = \$2,216,660 | 12/21/06          | 7,000,000                        | -0-                                    |
| 188              | UHHS Series A                                  | Emergency Room; Cancer Center including parking garage; new and expanded NICU; ambulatory and inpatient health care center; portion of new administrative center  | 02/07/07          | 289,460,000                      | 52,445,000                             |
| 189              | UHHS Series B                                  | Portion of inpatient health care center and cancer center, current refund Cuyahoga County, Ohio 1996A Bonds and 1996B Bonds   | 02/07/07          | 89,475,000                       | -0-                                    |

| <u>Issue No.</u> | <u>Institutions</u>                     | <u>Type of Project</u>  | <u>Dated Date</u> | <u>Original Principal Amount</u> | <u>Outstanding Amount on 6/30/16</u>       |
|------------------|---|---|-------------------|----------------------------------|--|
| 190              | Denison                                 | Various improvements and upgrades to residence halls and campus buildings; advance refund 2001 Bonds  | 02/20/07          | \$81,200,000                     | \$ 41,060,000<br>\$20,850,000<br>(Ecrowed) |
| 191              | UHHS Series C                           | Portion of administrative center; advance refunding of Cuyahoga County, Ohio 1999B Bonds  | 02/22/07          | 63,525,000                       | -0-  |
| 192              | Marietta                                | Library and other campus improvements   | 04/26/07          | 10,935,000                       | -0-  |
| 193              | Ohio Dominican                          | Student Center and other campus improvements Refunding 2003 Pool B Bonds, 2004 Pool B Bonds and Bank Loan   | 07/12/07          | 45,095,000                       | -0-  |
| 194              | Ohio Christian                          | New residence hall and leadership center, acquisition of real property, renovation of Moore and Johnson Halls and The Conley Ministry Center  | 07/16/07          | 8,400,000                        | 7,685,000                                  |
| 195              | Tiffin                                  | Recreation Center, Gillmor Student Center, Craycraft Hall, Huggins Hall, the Main Classroom Bldg., Franks Hall and Pfeiffer Library; refund 1998 Pool Bonds and 2000 Pool A&B Bonds | 08/01/07          | 14,200,000                       | -0-  |
| 196              | Otterbein                               | Purchase and renovation of building for use as residence hall   | 08/23/07          | 11,270,000                       | 9,615,000                                  |
| 197              | Pool-07A<br>Heidelberg<br>Walsh         | Various   | 10/11/07          | 5,100,000                        | -0-  |
| 198              | Pool-07B<br>Franklin<br>Hiram<br>Malone | Various   | 12/20/07          | 43,215,000                       | -0-  |
| 199              | Oberlin                                 | New residence hall; renovating existing residence hall; acquiring and equipping central heating plant and Art Museum Green Project  | 04/18/08          | 40,000,000                       | -0-  |
| 200              | Xavier (Series A)<br>(Series B)*        | Advance Refunding 2003 Bonds and 2006 Bonds<br><br>*taxable   | 04/30/08          | 23,475,000<br>47,380,000*        | -0-<br>-0-                                 |

| <u>Issue No.</u> | <u>Institutions</u>  | <u>Type of Project</u>   | <u>Dated Date</u> | <u>Original Principal Amount</u>  | <u>Outstanding Amount on 6/30/16</u> |
|------------------|--|--|-------------------|---|--------------------------------------|
| 201              | UHHS<br>(Series A)<br>(Series B)<br>(Series C)<br>(Series D)<br>(Series E) | Refinance Bank LOC's used to redeem Series 2007B Bonds and 2007C Bonds and Cuyahoga County Series 1999A Bonds and Series 1999C Bonds; additional costs for 2007 projects; ambulatory clinics in Beachwood, Twinsburg and Aurora; administrative offices in Shaker Heights; additional facilities at Geauga Medical Center; and renovation of existing facilities in Richmond Heights | 05/08/08          | \$275,000,000<br>consisting of:<br>50,000,000<br>75,000,000<br>75,000,000<br>50,000,000<br>25,000,000 | \$ -0-                               |
| 202              | CASE<br>(Series A)   | Refund 2004B Bonds   | 05/21/08          | 60,000,000  | 60,000,000                           |
| 203              | CASE<br>(Series B-1)<br>(Series B-2)                                       | Refund 2004B Bonds   | 05/21/08          | 33,750,000<br>33,750,000  | -0-                                  |
| 204              | CASE<br>(Series C)   | Refund 2004B Bonds   | 05/30/08          | 50,490,000  | 44,640,000                           |
| 205              | Ohio Northern<br>(Series A)<br>(Series B)*                                 | Constructing Mathile Center; renovating Mayer Hall; constructing University Inn; partial renovation of Founders Hall; expansion of Affinity Village<br><br>*taxable  | 06/26/08          | 27,120,000<br>7,825,000*  | -0-                                  |
| 206              | Otterbein<br>(Series A)<br>(Series B)                                      | Renovation and expansion of Schear Hall; construction of new equine science center   | 07/09/08          | 13,455,000<br>7,800,000   | 9,765,000<br>5,960,000               |
| 207              | Defiance   | Renovating and improving Whitney and Dana Halls  | 07/29/08          | 3,450,000   | 2,578,626                            |
| 208              | Notre Dame   | Constructing and furnishing 2 residence halls; renovations to dining halls and classrooms; other campus improvements   | 08/21/08          | 20,000,000  | 19,270,000                           |
| 209              | CCF  | Acquisition, construction, equipping and/or refurbishing Hospital Facilities, including the service center, MRI centers, clinical services and Family Service centers in Brunswick, Avon, Twinsburg and Beachwood; refunding of various Cuyahoga County, Ohio Issues   | 10/15/08          | 1,122,340,000   | 778,990,000                          |



| <u>Issue No.</u> | <u>Institutions</u>                    | <u>Type of Project</u>  | <u>Dated Date</u> | <u>Original Principal Amount</u> | <u>Outstanding Amount on 6/30/16</u> |
|------------------|--|---|-------------------|----------------------------------|--------------------------------------|
| 210              | Xavier (Series C)                      | Constructing, furnishing and equipping James E. Hoff, SJ Academic Quad; enhancements to instructional tech infrastructure; acquiring, renovating and upgrading student residence halls, Flynn Hall, Cintas Center, AB Cohen Hall and Logan Hall | 12/04/08          | \$55,185,000                     | \$3,455,000                          |
| 211              | Dayton                                 | Refund 1997 Bonds, 1998 Bonds and Bank Loan used to refund 2002A Bonds  | 03/20/09          | 74,545,000                       | 64,075,000                           |
| 212              | UHHS (Series A)                        | Finance project cost associated with Vision 2010; capital equipment   | 03/24/09          | 175,000,000                      | -0-                                  |
| 213              | Ursuline                               | Refund 1999 Bonds and 2004B Bonds   | 06/18/09          | 8,000,000                        | 4,545,000                            |
| 214              | Mt. St. Joseph (Series A and Series B) | Refund 2009 Bonds and 2004B Pool Bonds  | 07/30/09          | 17,200,000                       | 10,970,000                           |
| 215              | UHHS (Series B, C-1 & C-2)             | Add'l Vision 2010 costs; reimbursement for capital expenditures and refund Series 1996A Cuyahoga County Bonds   | 08/06/09          | 101,440,000                      | -0-                                  |
| 216              | CCF (Series A & B)                     | Refund Series 2008B Bonds and reimbursement for acquiring, constructing and renovating facilities   | 08/25/09          | 804,950,000                      | 671,615,000                          |
| 217              | Oberlin                                | Current Refund portion of Series 1999 Bonds and all of Series 2005 Bonds and Series 2006 Bonds  | 10/01/09          | 67,260,000                       | 52,600,000                           |
| 218              | Ohio Wesleyan                          | Student residences and refunding all of Series 2002 Bonds and Series 2005 Bonds   | 11/13/09          | 24,000,000                       | -0-                                  |
| 219              | Walsh                                  | Refund Series 1999, 2000, 2002, 2003, 2004, 2005, 2006 and 2007 Pool Bonds  | 11/19/09          |                                  | 20,625,000                           |
| 220              | Xavier                                 | Student residence and dining hall   | 01/26/10          | 49,445,000                       | 45,480,000                           |
| 221              | Cedarville Lease-Purchase              | Maddox Hall   | 01/27/10          | 1,700,000                        | -0-                                  |
| 222              | Franklin Lease-Purchase                | Student services bldg.; updating HVAC in Frasch Hall; replacing elevators in Frasch and Alumni Halls; replacing and upgrading fire alarm system; and upgrade of storage area network  | 01/29/10          | 5,000,000                        | 2,037,214                            |

| <u>Issue No.</u> | <u>Institutions</u>           | <u>Type of Project</u>  | <u>Dated Date</u> | <u>Original Principal Amount</u> | <u>Outstanding Amount on 6/30/16</u> |
|------------------|-------------------------------|---|-------------------|----------------------------------|--------------------------------------|
| 223              | Kenyon                        | Current refund Series 1992, 1998 and 1999 Bonds and advance Series refund Series 2002 Bonds   | 02/11/10          | \$100,665,000                    | \$100,665,000                        |
| 224              | UHHS                          | Current refund Series 1985 Cuyahoga County Bonds, Series 2008A Bonds and a portion of Series 2008B Bonds  | 02/12/10          | 92,755,000                       | 56,040,000                           |
| 225              | Denison                       | Renovating Chemistry bldg., athletic facility and Chamberlain House; renovating dining facilities; acquisition of computers and computer network; upgrades of HVAC, plumbing, fire and security systems, windows, roofing and exterior cladding; ADA compliance | 03/18/10          | 27,860,000                       | -0-                                  |
| 226              | Bluffton                      | Refund Series 1999 and Series 2002 Pool Bonds   | 04/06/10          | 9,000,000                        | -0-                                  |
| 227              | Wooster                       | New recreation center; upgrades to HVAC, lighting, water conservation, vending, electric, plumbing and windows; replacements to steam line, fire alarm system and roofing   | 05/04/10          | 10,000,000                       | 7,675,000                            |
| 228              | Summa                         | Construction of Level I Trauma Emergency Dept. at Akron City; patient tower renovation at Wadsworth-Rittman; acquisition of Barberton; refinancing parking garage at Akron City; various capital improvements   | 05/11/10          | 183,645,000                      | 183,645,000                          |
| 229              | Ashland                       | Refund Series 2004 Bonds  | 06/10/10          | 42,735,000                       | -0-                                  |
| 230              | Mt. Union                     | Student residence   | 07/29/10          | 11,400,000                       | 10,185,000                           |
| 231              | Hiram (Series A and Series B) | Refunding 2007B Pool and Bank Loan; fine arts and theatre facilities  | 12/23/10          | 30,000,000                       | -0-                                  |
| 232              | Franklin                      | Refunding 2007B Pool Bonds; acquisition of office building and improvements to Fraser Hall  | 12/23/10          | 9,500,000                        | -0-                                  |
| 233              | Mt. Vernon Nazarene           | Purchase of classroom bldg. in Newark   | 12/23/10          | 1,800,000                        | -0-                                  |
| 234              | UHHS Series B                 | Refund Series 2008C Bonds   | 12/27/10          | 71,125,000                       | 50,000,000                           |
| 235              | Cleveland Institute of Music  | Refund Series 2005 Bonds  | 12/29/10          | 19,320,000                       | 15,125,000                           |

| <u>Issue No.</u> | <u>Institutions</u>               | <u>Type of Project</u>   | <u>Dated Date</u>    | <u>Original Principal Amount</u> | <u>Outstanding Amount on 6/30/16</u> |
|------------------|-----------------------------------|--|----------------------|----------------------------------|--------------------------------------|
| 236              | Dayton<br>(Series A and Series B) | Residence hall, renovation of Visual Arts, upgrade of dining and food services, construction of central campus mall, upgrade of tech equipment, renovations to Albert Emmanuel and St. Mary's Halls; refund Series 2001 Bonds      | 03/16/11             | \$ 0,755,000                     | \$18,285,000                         |
| 237              | Marietta                          | Residence hall   | 05/25/11             | 24,500,000                       | 21,618,658                           |
| 238              | CCF<br>Series A<br>Series B       | Advance refund County 2003A Bonds<br>Current refund County 1996B Bonds   | 11/02/11<br>11/02/11 | 195,705,000<br>41,120,000        | 172,030,000<br>29,120,000            |
| 239              | CCF Series C<br>*taxable          | Advance refund County 2003A Bonds  | 11/23/11             | 170,995,000*                     | 170,995,000                          |
| 240              | Cedarville<br>(Lease)             | Health Science Center  | 12/30/11             | 5,000,000                        | -0-                                  |
| 241              | CCF Series A                      | Advance refund a portion of County 2003A Bonds and Issuer's 2009B-2 Bonds; various renovation & construction of hospital facilities at various locations   | 05/09/12             | 472,820,000                      | 460,080,000                          |
| 242              | Denison                           | Construct athletic facility; renovate Chamberlin & Stone Halls and dining facilities; acquisition of computer facilities; improvement of buildings and grounds; current refund Series 2001 Bonds; advance refund Series 2004 Bonds | 05/22/12             | 31,105,000                       | 25,330,000                           |
| 243              | Wooster                           | Improve HVAC system and upgrade of campus buildings; advance refund a portion of Series 2003 Bonds   | 05/30/12             | 9,055,000                        | 7,920,000                            |
| 244              | UHHS Series A                     | Advance refund all of Series 2009A Bonds   | 06/21/12             | 182,380,000                      | 173,630,000                          |
| 245              | UHHS Series B                     | Advance refund a portion of County 1996 Bonds  | 09/11/12             | 40,710,000                       | 27,225,000                           |
| 246              | UHHS Series C                     | Current refund a portion of Series 2009C-1 Bonds; advance refund a portion of Series 2009B Bonds   | 10/23/12             | 55,585,000                       | 55,825,000                           |
| 247              | UHHS Series D                     | Draw-down bond to be used to currently refund portions of the Series 2009B Bonds and Series 2009 C-1 Bonds   | 10/23/12             | 23,775,000                       | 23,280,000                           |

| <u>Issue No.</u> | <u>Institutions</u>  | <u>Type of Project</u>  | <u>Dated Date</u> | <u>Original Principal Amount</u> | <u>Outstanding Amount on 6/30/16</u> |
|------------------|----------------------|---|-------------------|----------------------------------|--------------------------------------|
| 248              | CASE                 | Current refund a portion of Series 2004A Bonds and the Master Lease of the Series 2006 Bonds  | 11/28/12          | \$28,345,000                     | \$25,820,000                         |
| 249              | Baldwin Wallace      | Advance refund a portion of the Series 2004 Bonds   | 11/29/12          | 16,025,000                       | 14,085,000                           |
| 250              | Dayton               | Improvements to University Service Center, other Campus facilities, Campus South Student Apartments, new student housing; improvements to Founders Hall, music instruction facilities and Roesch Library; new data center space; refund portion of Series 2004 Bonds.                     | 02/12/13          | 57,510,000                       | 56,170,000                           |
| 251              | CASE (CP Program II) | Parking garages; improvements to Peter Lewis Campus, medical school and other campus buildings; new Tinkham Veale University Center, a performing arts center, an educational medical facility, a field house and other campus facilities; refund a portion of Commercial Paper Program I | 02/15/13          | 30,000,000                       | 8,110,000                            |
| 252              | Wooster              | Advance refund 2005 Term Bond   | 04/09/13          | 5,770,000                        | 5,405,000                            |
| 253              | Denison<br>*taxable  | Advance refund 2004 Bonds   | 04/18/13          | 18,145,000*                      | 15,715,000                           |
| 254              | Capital              | Current refund bank loan for student apartments   | 04/26/13          | 3,970,000                        | 3,600,000                            |
| 255              | CCF                  | Series A: refunded Cuyahoga County Series 2003A Bonds; healthcare facilities<br><br>Series B: refunded Cuyahoga County Series 2004B Bonds   | 05/29/13          | 105,445,000<br><br>201,160,000   | 72,650,000<br><br>201,160,000        |
| 256              | Cedarville           | Series A: Student housing, including Annex to Murphy, Rich and Younger dorms and new HVAC for Annex and 48-bed townhouse<br><br>Series B: refunded Series 2004 Bonds  | 06/28/13          | 5,000,000<br><br>4,850,000       | 3,645,321<br><br>1,820,000           |
| 257              | Tiffin               | Series A: student residences<br><br>Series B: refund Series 2007 Bonds  | 06/28/13          | 20,985,000<br><br>10,533,190     | 19,508,398<br><br>8,599,625          |

| <u>Issue No.</u> | <u>Institutions</u>   | <u>Type of Project</u>   | <u>Dated Date</u> | <u>Original Principal Amount</u>       | <u>Outstanding Amount on 6/30/16</u>   |
|------------------|---|--|-------------------|--|--|
| 258              | Kenyon  | Refund Series 2002 Bonds   | 07/24/13          | \$43,610,000                           | \$43,610,000                           |
| 259              | Oberlin   | Performing arts center; health and wellness center; Savage Athletic Stadium and student residences; refund Series 2005 Bonds   | 09/12/13          | 52,395,000                             | 52,395,000                             |
| 260              | CASE  | Refund Series 2004A Bonds  | 12/03/13          | 42,120,000                             | 36,130,000                             |
| 261              | UHHS<br>Series A<br>Series B                                  | Refund Series 2008B,<br><br>2008D and 2008E Bonds  | 12/10/13          | 90,735,000<br>30,000,000               | 88,175,000<br>30,000,000               |
| 262              | Xavier  | Refund Series 2000B Bonds  | 12/19/13          | 19,815,000                             | 18,825,000                             |
| 263              | Ohio Dominican<br>Series A<br>Series B                        | Refund Series 2007 Bonds   | 01/29/14          | 30,000,000<br>9,805,000                | 28,640,000<br>9,285,000                |
| 264              | Lima Memorial<br>Hospital<br>Series A<br>Series B<br>Series C | Refund Series 2007 City Bonds<br><br>2007 Elida Bonds<br><br>2003 City Bonds and a Bank Loan   | 02/20/14          | 25,000,000<br>10,665,000<br>14,550,000 | 24,315,000<br>10,665,000<br>14,110,000 |
| 265              | CASE  | Refund Series 2008B Bonds  | 03/14/14          | 67,500,000                             | 67,500,000                             |
| 266              | John Carroll  | Refund Series 2003 Bonds   | 06/26/14          | 14,120,000                             | 12,120,000                             |
| 267              | Oberlin<br>Series A<br>Series B                               | Current refund Series 2008 Bonds and a portion of Series 2009 Bonds  | 09/16/14          | 40,000,000<br>13,860,000               | 40,000,000<br>13,860,000               |
| 268              | UHHS<br>Series A<br>Series B<br>Series C                      | Current refund Bank Debt associated with the purchase of the Parma and Elyria facilities; capital improvements; refunding of Series 2009B Bonds with draw down proceeds on 07/2015 | 11/06/14          | 56,145,000<br>30,000,000<br>35,000,000 | 56,145,000<br>30,000,000<br>15,000,000 |
| 269              | CCF   | Hospital facilities acquisition, construction, equipping, furnishing, installing and otherwise improvements to the Main Campus and benefitting entities                            | 11/12/14          | 100,000,000                            | 100,000,000                            |
| 270              | Marietta  | Current refund Series 2004 Bonds and Series 2007 Bonds   | 11/20/14          | 16,285,000                             | 15,575,000                             |

| <u>Issue No.</u> | <u>Institutions</u>                             | <u>Type of Project</u>  | <u>Dated Date</u> | <u>Original Principal Amount</u>                | <u>Outstanding Amount on 6/30/16</u>            |
|------------------|---|---|-------------------|---|---|
| 271              | Lake Erie                                       | Current refund Series 2003 Bonds and Series 2008 Lake County Port Bonds   | 12/17/14          | \$23,070,000                                    | \$22,870,000                                    |
| 272              | Xavier<br>Series A<br>Series B                  | Current refund Series 2008A Bonds and Series 2008B Bonds (Taxable) (Exchange on 5/01/16 to Tax-Exempt Bonds)  | 02/10/15          | 23,475,000<br>47,380,000                        | 22,575,000<br>46,650,000                        |
| 273              | CWRU  | Acquisition of Triangle Apt. Complex and renovations to existing buildings  | 02/25/15          | 51,630,000                                      | 50,400,000                                      |
| 274              | Otterbein                                       | Advance refund Series 2005 Bonds  | 03/11/15          | 11,375,000                                      | 11,375,000                                      |
| 275              | Xavier<br>Series C                              | Advance refund Series 2008C Bonds   | 03/25/15          | 49,955,000                                      | 49,720,000                                      |
| 276              | Cedarville                                      | Improvements to Printy, Lawlor, Maddox and Willetts Halls, Townhouse II and the Health Science Center   | 03/31/15          | 8,980,509                                       | 7,564,736                                       |
| 277              | Dayton<br>Series A<br>Series B*<br><br>*taxable | Renovations to Fitz Hall, Science Center and Frericks Center and facilities at 1700 Patterson Blvd.; advance refund portions of Series 2003 Bonds and Series 2006 Bonds | 04/01/15          | 49,775,000<br>20,425,000                        | 49,775,000<br>20,425,000                        |
| 278              | Ohio Wesleyan<br>Series A<br>Series B           | Current refund Series 2009 Bonds  | 05/05/15          | 5,873,700<br>11,465,502                         | 5,269,036<br>10,285,780                         |
| 279              | Capital   | Constructing, furnishing and equipping new technical arts and convergent media center and to replace the Loy Gymnasium and Auditorium; current refund Series 2006 Bonds | 05/28/15          | 30,780,000                                      | 23,825,600                                      |
| 280              | Kenyon  | Partial advance refunding of Series 2006 Bonds  | 05/28/15          | 39,400,000                                      | 39,400,000                                      |
| 281              | CWRU Series B                                   | Refunded all of 2001 A and all of 2002B   | 07/01/15          | 75,780,000                                      | 74,780,000                                      |
| 282              | Denison   | Refunded Issue #225 and partial refund of Issue #190  | 07/22/15          | 59,080,000                                      | 58,245,000                                      |
| 283              | UH 2015 Series A, B, C                          | Series C refunded \$21.125 Million of 2010 B  | 10/01/15          | A- 30,000,000<br>B- 30,000,000<br>C- 40,000,000 | A- 30,000,000<br>B- 30,000,000<br>C- 40,000,000 |
| 284              | Hiram   | Refunded all of 2010  | 10/21/15          | 26,610,000                                      | 26,610,000                                      |

| <u>Issue No.</u> | <u>Institutions</u>     | <u>Type of Project</u>                             | <u>Dated Date</u> | <u>Original Principal Amount</u> | <u>Outstanding Amount on 6/30/16</u> |
|------------------|-------------------------|--|-------------------|----------------------------------|--------------------------------------|
| 285              | UH 2015 Series D & E    | Did not refund OHEFC Bonds (Samaritan/ St. John's) | 12/18/15          | D- \$78,550,000<br>E- 12,140,000 | D- \$78,550,000<br>E- 12,450,000     |
| 286              | John Carroll University | Refunded all of Series 2006                        | 02/29/16          | 22,320,000                       | 22,320,000                           |
| 287              | Franklin                |  | 02/24/16          | 18,000,000                       | 17,261,518                           |
| 288              | Dayton                  | Refunded all of Series B of Issue # 236            | 03/30/16          | 28,000,000                       | 28,000,000                           |
| 289              | UH 2016 Series A        | Refunded part of Issue #188                        | 03/31/16          | 229,725,000                      | 229,725,000                          |