

**OHIO HIGHER
EDUCATIONAL FACILITY
COMMISSION^(a)**

Principal Amount of Debt Outstanding

Outstanding June 30, 2016*	\$ 6,005,350,138
Accreted Amount	-0-
Amount Paid/Refunded	346,440,585
Amount Issued	441,472,000
Outstanding June 30, 2017	<u>\$ 6,100,381,553</u>

* revised

- (a) These materials do not, and are not intended to, provide disclosure as to the financial condition or operations of the Ohio Higher Educational Facility Commission or the institutions referenced herein. Information herein has been obtained from applicable trustees, institutions and other sources. No representation is made regarding the accuracy of the information herein. The obligations referenced herein do not represent or constitute a debt or pledge of the faith and credit of the Commission or the State of Ohio or of any political subdivision thereof, and there is no right to have the General Assembly of the State or the taxing authority of any political subdivision of the State levy taxes or appropriate any funds for the payment of debt service on such obligations.

**OHIO HIGHER EDUCATIONAL
FACILITY COMMISSION
UNIVERSITY AND COLLEGE FINANCINGS**

<u>Issue No.</u>	<u>Institutions</u>	<u>Type of Project</u>	<u>Dated Date</u>	<u>Original Principal Amount</u>	<u>Outstanding Amount on 6/30/17</u>
1	Kenyon	Women's Dining Commons	10/01/68	\$1,500,000	\$ -0-
2	Dayton	Sports Arena	11/01/68	4,000,000	-0-
3	CASE	Law School Building	05/01/69	3,300,000	-0-
4	Ashland	Dormitory	05/01/69	1,950,000	-0-
5	Ashland	Dining, Convocation Center	05/01/69	2,300,000	-0-
6	Ashland	Library	07/01/70	2,500,000	-0-
7	Kenyon	Dormitory	08/01/70	1,500,000	-0-
8	Western College for Women	Library	11/01/70	1,400,000	-0-
9	CASE	Student Services Building	06/01/71	580,000	-0-
10	Oberlin	Library	10/01/71	6,200,000	-0-
11	Kenyon	Apartment Complex	01/01/72	775,000	-0-
12	CASE	Millis Science Center	01/01/72	600,000	-0-
13	Columbus College of Art & Design	Library and Administration Building	12/01/73	2,000,000	-0-
14	Ohio Dominican	Library	01/01/74	1,200,000	-0-
15	Dayton	Apartment Complex	06/01/78	2,225,000	-0-
16	Dayton	Apartment Complex	06/01/79	1,850,000	-0-
17	Oberlin	Heating Facility	10/01/79	1,500,000	-0-
18	Xavier	Business Administration Building	12/01/79	5,920,000	-0-
19	Denison	Library Expansion	10/01/80	2,000,000	-0-
20	Kenyon	Convocation Center	10/01/80	\$6,400,000	-0-

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21	Xavier	Computers	03/01/81	\$1,250,000	\$ -0-
22	John Carroll	Dormitory	04/01/81	3,800,000	-0-
23	Rio Grande	Student Services Center	04/01/81	1,200,000	-0-
24	Ohio Northern	Law Library Addition	06/01/81	850,000	-0-
25	Cleveland Institute of Art	Classroom Building	07/01/81	4,000,000	-0-
26	Wittenberg	Physical Education Center	10/01/81	2,500,000	-0-
27	Ohio Dominican	Science Center	12/01/81	2,400,000	-0-
28	Ohio Northern	Law Library Addition	03/01/82	1,000,000	-0-
29	Wittenberg	Physical Education Center and Refunding	07/01/82	6,500,000	-0-
30	Xavier	Physical Education Facilities	11/01/82	550,000	-0-
31	CASE	Student Health Clinic	03/01/83	750,000	-0-
32	Columbus College of Art & Design	Dormitory, Dining Facility	03/01/84	3,500,000	-0-
33	Muskingum	Athletic & Recreation Facility	04/02/84	4,000,000	-0-
34	OHEFC	Equipment & Energy Conservation Projects	05/01/84	20,000,000	-0-
35	John Carroll	Recreation Complex	10/01/84	4,600,000	-0-
36	Dayton	Telephone System	12/01/84	5,000,000	-0-
37	Baldwin-Wallace	Gymnasium Expansion	03/01/85	7,000,000	-0-
38	CASE	Medical School Renovation and Physical Education and Student Housing Facilities	05/01/85	11,000,000	-0-
39	Oberlin	Library, Classroom and Research Facilities, Dormitories, Telecommunications System	08/01/85	15,000,000	-0-
40	Dayton	Science Center	12/01/85	3,500,000	-0-
41	Oberlin	Library and Buildings Renovation, Computer Acquisition	12/12/85	16,000,000	-0-

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42	Dayton	Student Housing Complex	12/30/85	\$12,370,000	\$ -0-
43	Muskingum	Gymnasium; Refunding '83 Bonds	06/01/86	4,500,000	-0-
44	CASE	Renovations, Medical School, Library	10/01/86	15,275,000	-0-
45	Kenyon	Renovations; Refunding '80 Bonds	12/01/86	11,400,000	-0-
46	Ohio Dominican	Sansbury Hall; Refunding '81 Bonds	05/01/87	3,985,000	-0-
47	Wittenberg	Student Union; Refunding '82 Bonds	09/01/87	13,565,000	-0-
48	John Carroll	Dormitory	10/01/87	6,500,000	-0-
49	Baldwin-Wallace	Martin Hall	02/01/88	2,765,000	-0-
50	Dayton	Student Housing, Dining and Food Service Facilities	03/01/88	13,065,000	-0-
51	Ohio Wesleyan	Telecommunications System and Utility Improvements	09/01/88	5,625,000	-0-
52	CASE	Biomedical Research Facility and Mandell School Building	10/01/88 10/05/88	45,850,000 5,557,212	-0- -0-
53	Xavier	Student Housing and Educational Facilities	12/01/88	14,265,000	-0-
54	Oberlin	Dining Halls, Education Facilities and Utility Improvements	05/01/89	13,000,000	-0-
55	John Carroll	Residence, Dining and Athletic Facilities	05/15/89	13,095,000	-0-
56	Xavier	Educational, Athletic, Recreational and Parking Facilities and Telecommunications System	05/15/89	6,200,000	-0-
57	Dayton	Educational, Athletic, Dining and Residence Facilities and Computer System	10/01/89 10/05/89	23,200,000 3,499,307	-0- -0-
58	Findlay	Computer and Library Automation Systems and Educational, Athletic, Parking and Recreational Facilities	10/15/89	4,500,000	-0-
59	Ohio Northern	Performing Arts Center and Athletic and Recreational Facilities	05/15/90	8,325,000	-0-

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60	CASE	Biomedical Research Facility, Mandell School Building and Other	07/15/90 07/31/90	\$21,330,000 200,218	\$8,045,000 -0-
61	Dayton	Remodeling psychiatric hospital, south entry to campus, parking and housing parcels; refunding '79 & '85 Bonds	04/15/91	17,480,000 1,419,596	-0- -0-
62	Xavier	Science Center, Schott Hall	04/01/91	7,600,000	-0-
63	Pool-91: Hiram Tiffin Wilmington	Educational Facilities	05/23/91	5,825,000	-0-
64	Capital	Renovation, constructing equipping, furnishing Conservatory of Music	05/01/91	6,500,000	-0-
65	Baldwin-Wallace	Refunding '85 and '88 Bonds	08/01/91	6,960,000	-0-
66	Dayton	Philip Center for Humanities, Shroyer Park Center and other projects	04/01/92	25,140,000 1,858,130	-0- -0-
67	Xavier	New and Renovation of student residences (Series A); Refunding '89 Bonds (Series B)	04/01/92	24,500,000	-0-
68	Defiance	Athletic and Dormitory Improvements	08/01/92	2,260,000	-0-
69	Muskingum	Installation of telecommunications and computing system	10/01/92	2,335,000	-0-
70	Findlay	Dining facilities, refinancing costs of Frost Science Center and other projects	11/01/92	2,730,000	-0-
71	Kenyon	Residence Facilities, Art Building, athletic facilities, telephone, computers	12/01/92	8,100,000	-0-
72	CASE	New library, parking garage, law school building and other projects	12/01/92	34,715,000	-0-
73	Marietta	Renovation, remodeling Andrews Hall, student housing facilities	01/01/93	4,755,000	-0-
74	John Carroll	Communications & Language Arts building; Refunding part of '87 Bonds	03/01/93	13,135,000	-0-

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75	Walsh	Campus Center, phys. ed. building, Farrell and Phenora Hall, science building and other projects	03/01/93	\$ 2,250,000	\$ -0-
76	Oberlin	Classrooms, faculty and administration offices; Safety systems; refunding '85 & '89 Bonds	06/01/93	38,045,000	-0-
77	Xavier	Refunding '88 Bonds	06/15/93	13,545,000	-0-
78	Cleveland Institute of Art	Renovating Gund Building and Visual Arts Center; refunding '81 Bonds	06/01/93	3,700,000	-0-
79	Xavier	Refunding '91 Bonds	08/15/93	8,500,000	-0-
80	Kenyon	Refunding '86 Bonds	11/15/93	12,130,000	-0-
81	Ohio Northern	Law Library and Heterick Memorial Library; refunding '90 Bonds	11/15/93	17,500,000	-0-
82	John Carroll	Refunding '89 Bonds	12/15/93	14,805,000	-0-
83	CASE	Refunding part of '88 Bonds	02/15/94	20,000,000	9,085,000
84	Bluffton	Constructing New Residence Facility	03/01/94	2,475,000	-0-
85	Dayton	Constructing Law School and Library; Completing Philips Center	06/01/94	38,075,000	-0-
86	Ohio Dominican	Acquiring Fiber Optic System; refunding '87 Bonds	09/01/94	7,200,000	-0-
87	Ohio Wesleyan	Installing campus safety systems; refunding '88 Bonds	09/01/94	8,400,000	-0-
88	Mount Vernon	Expansion of campus center and constructing Library Resource Center/Visual Arts	01/12/95	4,910,000	-0-
89	Wittenberg	Constructing, renovating Alumni Center and residence hall; refunding '87 Bonds	03/01/95	12,150,000	-0-
90	Ashland	Student Center	05/01/95	6,030,000	-0-
91	Wilberforce	Administrative Center	06/15/95	2,500,000	-0-
92	Mount Union	Residence Hall; Timken P.E. Building, Communications & Computer Systems	07/27/95	8,540,000	-0-

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93	Notre Dame	Residence Hall renovation, computer system, sidewalks, athletic fields	01/01/96	\$ 1,880,000	\$ -0-
94	Wilmington	Energy and Environmental facilities to renovate buildings	08/08/96	2,895,000	-0-
95	Lake Erie	Student Center	08/15/96	5,100,000	-0-
96	Findlay	Health Science Building, Student Recreation Building, Old Main; computers	11/01/96	12,380,000	-0-
97	Denison	Scientific equipment, security access systems, compliance to ADA requirements	11/01/96	32,780,000	-0-
98	Pool-96: Bluffton Capital Franciscan Muskingum	Various	12/05/96	14,440,000	-0-
99	Capital	Law School	12/17/96	4,700,000	-0-
100	John Carroll	Bernet Hall; Rodman Hall; computers	05/01/97	10,000,000	-0-
101	Xavier	Convocation Center	06/01/97	49,500,000	-0-
102	Pool-97 Antioch Ashland David Myers Heidelberg Mt. St. Joseph Wilmington Wooster	Various	06/05/97	34,265,000	-0-
103	Dayton	Renovation to buildings, recreation facility, computers, telecommunications system; refunding part of '89 Bonds	06/15/97	39,290,000	-0-
104	CASE	<u>97-A</u> Refunding part of '88 Bonds	07/15/97	23,446,153	-0-
105	CASE	<u>97-B</u> Refunding '86 Bonds	07/15/97	2,610,000	-0-
106	CASE	<u>97-C</u> Science Center, Clark Hall	09/01/97	33,295,000	-0-

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107	CASE	<u>97-D</u> Refunding '90 Bonds	09/15/97	\$ 8,552,296	\$ -0-
108	CASE	<u>97-E</u> Computer Hardware	09/15/97	4,695,000	-0-
109	Pool-98 Defiance Findlay Hiram Muskingum Tiffin Wittenberg	Various	04/29/98	30,965,000	-0-
110	Dayton	Computers, Student housing, Miriam Hall; Refunding '88 Bonds and part of '89 Bonds	06/15/98	26,945,000	-0-
111	Mt. Union	Library	07/01/98	8,000,000	-0-
112	Kenyon	Science buildings, Samuel Mather Hall, Rosse Hall expansion	08/26/98	20,500,000	-0-
113	Baldwin-Wallace	3-building complex for social sciences	10/07/98	6,234,871	-0-
114	Malone	Residence halls	09/01/98	6,200,000	-0-
115	Oberlin	Science center, residence halls, technology improvements; refunding all '85 Bonds and part of '93 Bonds	02/01/99	78,875,000	-0-
116	Dayton (Lease)	Equipment	03/01/99	9,359,067	-0-
117	Ohio Northern	Student residence apartment, library, Business Administration Building, dining hall	03/15/99	10,670,000	-0-
118	Wittenberg	Hollenbeck Hall; Refunding '95 Bonds	04/01/99	22,340,000	-0-
119	Findlay	Land Acquisition; Refunding '89 Bonds and '92 Bonds	06/01/99	4,685,000	-0-

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120	Pool-99 Ashland Bluffton Cincinnati College Mortuary Science Heidelberg Marietta Ursuline Walsh	Various	06/10/99	\$32,130,000	\$ -0-
121	Kenyon	Science buildings, Recreation facilities, etc.	11/01/99	29,000,000	-0-
122	John Carroll	Administration Building, Student Center	12/01/99	17,480,000	-0-
123	Wilberforce	Residence facility	01/01/00	3,500,000	-0-
124	CASE (Commercial Paper)	Parking garages, Administrative Center, Residence facilities, Peter Lewis Campus, Medical School, etc.	02/01/00	63,000,000	30,000,000
125	Pool-00 A & B Walsh Tiffin	Various - "Series B" refunds Walsh '93 Bonds	04/13/00	21,600,000	-0-
126	Pool-00 C Antioch Defiance Hiram Lake Erie Marietta Otterbein Wilmington Wooster	Various	06/15/00	21,890,000	-0-
127	Dayton	Science Education facilities, Lawnview Apartments, Children's Center, Housing Units, etc.	07/01/00	32,545,000	-0-
128	Xavier	University Center, Cintas Center Series A	07/12/00	22,500,000	-0-
129	Mount St. Joseph (Lease)	Computers (Authorized \$2,500,000)	10/02/00	899,336	-0-

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130	Xavier	Student Residence Hall; Real Property for classrooms, physical plant facilities, parking, etc. Series B	11/16/00	\$22,000,000	\$ -0-
131	CASE	Refunding part of '92 Bonds	02/28/01	19,600,000	-0-
132	Dayton	Refunding '78 Bonds, part of '91 Bonds and part of '92 Bonds	03/01/01	29,540,000	-0-
133	Denison	Life Science Building; resident hall, Morgan Center, etc.	05/01/01	63,860,000	-0-
134	Northwestern Ohio	Classrooms, student lounge, computer labs; paying off prior debt	06/01/01	7,655,000	-0-
135	Wittenberg	Science Center, site improvements and utilities	07/01/01	14,395,000	-0-
136	Dayton-Lease	Equipment	09/01/01	15,000,000	-0-
137	Pool-01 Capital Wooster CIA	Various	10/11/01	21,890,000	-0-
138	John Carroll Series A Series B	Science Building	11/07/01	35,400,000	10,700,000 -0-
139	Ohio Northern	Student Apartments	04/01/02	10,140,000	-0-
140	Dayton	Arena, science labs and lecture halls, student housing, real property	04/26/02	28,000,000	-0-
141	Pool-02 Ashland Bluffton Defiance Hiram Marietta Ohio Wesleyan Walsh	Various	05/09/02	51,825,000	-0-
142	CASE Series A	Student housing, parking garage, medical school addition, West Quad, etc.	05/28/02	64,875,000	-0-

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143	CASE Series B	Student housing, parking garage, medical school addition, West Quad, etc.	05/28/02	\$35,125,000	\$ -0-
144	Kenyon	Campus Center (recreational/athletic/social) other campus improvements	12/10/02	75,000,000	15,000,000 (defeased)
145	Xavier	Schott Hall, F&W Building, other improvements (defeased)	02/15/03	24,515,000	-0-
146	Wooster	Refunding portions of pools '97, '00-C and '01-A	03/01/03	7,390,000	-0-
147	Ohio Northern	Refunding 1993 Bonds	03/04/03	12,975,000	-0-
148	Pool-03 Heidelberg Marietta Myers Walsh	Various	06/05/03	17,750,000	-0-
149	John Carroll	Refunding 1993A & 1993B Bonds	08/26/03	24,110,000	-0-
150	Oberlin	Student housing, academic buildings, new telephone system; refunding 1993 Bonds	09/24/03	40,000,000	-0-
151	CCAD (Series A&B)	Integrated design center, Student Center Admin. Bldg., Kinney Hall, Canzani Center, residential facilities *taxable	09/23/03	1,300,000* 9,700,000	-0- -0-
152	Lake Erie	Athletic facility; refunding 2000-C Bonds	09/30/03	12,665,000	-0-
153	Kenyon	Refunding 1993 Bonds	10/15/03	6,345,000	-0-
154	Dayton	Student residence hall, ArtStreet project, baseball facility, student houses, various athletic facilities and completion of science bldg. and Arena parking facility; refunding a portion of 1994 Bonds	10/29/03	55,850,000	19,025,000 (14,650,000 escrowed)
155	Pool-03B Ohio Dominican Findlay	Various	11/13/03	15,715,000	-0-
156	Ashland	Kettering Science Ctr., sport/recreational ctr., educational bldg.	03/04/04	44,600,000	-0-

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157	CASE (Series A)	North Residential Village, addition to West Quad, Cleveland Ctr. for Structural Biology, Animal Resource Ctr., Medical Sciences Learning Ctr., other capital improvements	03/16/04	\$107,950,000	\$ -0-
158	CASE (Series B)	North Residential Village, addition to West Quad, Cleveland Ctr. for Structural Biology, Animal Resource Ctr., Medical Sciences Learning Ctr., other capital improvements	03/16/04	177,825,000	-0-
159	Mt. St. Joseph	Athletic training complex, Seton Hall, Admin. offices, parking deck	04/01/04	22,860,000	-0-
160	Cedarville	Brock Hall, Willets-South, Willets-North, McKinley/McChesney/Miter, Green/St. Clair/Johnson & Younger/Rickard/Murphy residence halls	04/07/04	14,370,000	-0-
161	Denison	Residence halls, Higley Hall, Knapp Hall, Cleveland Hall, Ebaugh Lab, Slayter Hall, Doan Admin. Bldg., computer network; advance refunding 1996 Bonds	04/15/04	41,965,000	-0-
162	Baldwin-Wallace	Science Bldg., conservatory, residence hall, recreation center, advance refunding 1998 Bonds	06/02/04	18,585,000	-0-
163	Pool-04A Mt. St. Joseph Hiram Walsh Wilmington	Various	07/22/04	18,970,000	-0-
164	Ohio Wesleyan	Refunding 1994 Bonds	09/03/04	6,000,000	250,000
165	Dayton	Fitness & rec. complex; softball field; offices and classrooms; academic court/central mall area; current refunded portion of 1994 Bonds; advance refunded portion of 1997 Bonds	12/02/04	49,700,000	-0-
166	Marietta	Current refunded 1997 City of Marietta Bonds, 1999 Pool Bonds, 2000 Pool Bonds, 2002-C Pool Bonds and 2003A Pool Bonds	12/02/04	24,980,000	-0-
167	Pool-04B Heidelberg Ohio Dominican Ursuline	Various	01/06/05	13,015,000	-0-

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168	Wittenberg	Construction of new residence hall; demolition of existing residence hall; improvements to Woodlawn Avenue corridor and other campus site improvements	05/05/05	\$11,225,000	-0-
169	Cleveland Institute of Music	Improvement of facilities including recital hall, practice rooms, common areas, faculty studios, student lounge, library, recording studio, distance learning center	06/03/05	20,000,000	-0-
170	Ohio Northern	Construction & equipping Affinity Housing Village and a student apartment complex and renovating and improving student residential facilities	08/04/05	22,530,000	-0-
171	Pool— Ohio Wesleyan Walsh	OWU—upgrading telephone & data communication systems; acquiring real property; Walsh—renovating various campus bldgs.; acquiring real property	09/15/05	10,130,000	-0-
172	Otterbein	New residence hall	11/09/05	13,010,000	-0-
173	Oberlin	Advance refunding of a portion of 1999 Bonds (Series A) Renovation of residence halls (Series B)	12/14/05 01/12/06	50,115,000 25,170,000	-0- -0-
174	Wooster	Improvements to Beall Ave. streetscape; improvements to power plant; replacement of steam distribution system; installation of security system and computer management system; upgrading student residences; acquisition of meeting center and guest house	12/28/05	15,400,000	1,125,000
175	Antioch	Constructing new campus building; refunding a portion of the 1997 and 2000 Pool bonds	02/22/06	13,795,000	-0-
176	John Carroll	Advance refunding of 1997 and 1999 Bonds; Current refunded 2001B Bonds	03/16/06	38,790,000	-0-
177	Northwestern Ohio	Construction of motor sports building complex, purchase of land and advance refunding of 2001 Bonds	04/24/06	25,000,000	-0-

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178	Xavier	Property acquisition and technology initiative; advance refunding of 1997 Bonds (defeased)	05/04/06	\$44,500,000	\$-0-
179	Pool '06 Findlay OCPM Urbana Walsh	Various Findlay—refunded portion of 1996 Bonds	06/29/06	36,080,000	-0-
180	Franciscan University of Steubenville	Renovation of student housing; campus-wide network; refunding a portion of 1996 Pool *taxable	07/06/06	20,585,000 3,415,000*	-0- -0-
181	Mt. Union	New student residences; renovation of residence halls	07/26/06	16,010,000	-0-
182	Dayton	Renovation of residence halls and administration bldgs.; advance refunding a portion of 1997 Bonds and 2000 Bonds	08/04/06	72,105,000	46,185,000 (19,495,000 escrowed)
183	Kenyon	Renovation and improving residence halls; refunding a portion of 2002 Bonds	08/09/06	42,495,000	-0-
184	CASE	Master Lease–Sublease of software *taxable	08/24/06	12,880,000 710,000*	-0-
185	Capital	Constructing of Phase 1-A of campus Master Plan; refunding of 2001 Bonds	10/31/06	30,850,000	-0-
186	CASE	Advance refunding of 1997A, 1997C, 2002B and a portion of 2004A Bonds	12/21/06	82,490,000	42,260,000
187	Cedarville	Lease-Purchase of Lawler Dorm renovation; drawdown at 11/30/06 = \$1,800,000; total drawdown for Lawler Dorm = \$2,368,777; drawdown for Printy Hall = \$2,461,942; drawdown for Willets Hall = \$2,216,660	12/21/06	7,000,000	-0-
188	UHHS Series A	Emergency Room; Cancer Center including parking garage; new and expanded NICU; ambulatory and inpatient health care center; portion of new administrative center	02/07/07	289,460,000	52,445,000
189	UHHS Series B	Portion of inpatient health care center and cancer center, current refund Cuyahoga County, Ohio 1996A Bonds and 1996B Bonds	02/07/07	89,475,000	-0-

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190	Denison	Various improvements and upgrades to residence halls and campus buildings; advance refund 2001 Bonds	02/20/07	\$81,200,000	\$ 36,920,000 \$20,850,000 (Ecrowed)
191	UHHS Series C	Portion of administrative center; advance refunding of Cuyahoga County, Ohio 1999B Bonds	02/22/07	63,525,000	-0-
192	Marietta	Library and other campus improvements	04/26/07	10,935,000	-0-
193	Ohio Dominican	Student Center and other campus improvements Refunding 2003 Pool B Bonds, 2004 Pool B Bonds and Bank Loan	07/12/07	45,095,000	-0-
194	Ohio Christian	New residence hall and leadership center, acquisition of real property, renovation of Moore and Johnson Halls and The Conley Ministry Center	07/16/07	8,400,000	7,510,000
195	Tiffin	Recreation Center, Gillmor Student Center, Craycraft Hall, Huggins Hall, the Main Classroom Bldg., Franks Hall and Pfeiffer Library; refund 1998 Pool Bonds and 2000 Pool A&B Bonds	08/01/07	14,200,000	-0-
196	Otterbein	Purchase and renovation of building for use as residence hall	08/23/07	11,270,000	-0-
197	Pool-07A Heidelberg Walsh	Various	10/11/07	5,100,000	-0-
198	Pool-07B Franklin Hiram Malone	Various	12/20/07	43,215,000	-0-
199	Oberlin	New residence hall; renovating existing residence hall; acquiring and equipping central heating plant and Art Museum Green Project	04/18/08	40,000,000	-0-
200	Xavier (Series A) (Series B)*	Advance Refunding 2003 Bonds and 2006 Bonds *taxable	04/30/08	23,475,000 47,380,000*	-0- -0-

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201	UHHS (Series A) (Series B) (Series C) (Series D) (Series E)	Refinance Bank LOC's used to redeem Series 2007B Bonds and 2007C Bonds and Cuyahoga County Series 1999A Bonds and Series 1999C Bonds; additional costs for 2007 projects; ambulatory clinics in Beachwood, Twinsburg and Aurora; administrative offices in Shaker Heights; additional facilities at Geauga Medical Center; and renovation of existing facilities in Richmond Heights	05/08/08	\$275,000,000 consisting of: 50,000,000 75,000,000 75,000,000 50,000,000 25,000,000	\$ -0-
202	CASE (Series A)	Refund 2004B Bonds	05/21/08	60,000,000	-0-
203	CASE (Series B-1) (Series B-2)	Refund 2004B Bonds	05/21/08	33,750,000 33,750,000	-0-
204	CASE (Series C)	Refund 2004B Bonds	05/30/08	50,490,000	43,430,000
205	Ohio Northern (Series A) (Series B)*	Constructing Mathile Center; renovating Mayer Hall; constructing University Inn; partial renovation of Founders Hall; expansion of Affinity Village *taxable	06/26/08	27,120,000 7,825,000*	-0-
206	Otterbein (Series A) (Series B)	Renovation and expansion of Schear Hall; construction of new equine science center	07/09/08	13,455,000 7,800,000	-0-
207	Defiance	Renovating and improving Whitney and Dana Halls	07/29/08	3,450,000	2,578,626
208	Notre Dame	Constructing and furnishing 2 residence halls; renovations to dining halls and classrooms; other campus improvements	08/21/08	20,000,000	18,737,226
209	CCF	Acquisition, construction, equipping and/or refurbishing Hospital Facilities, including the service center, MRI centers, clinical services and Family Service centers in Brunswick, Avon, Twinsburg and Beachwood; refunding of various Cuyahoga County, Ohio Issues	10/15/08	1,122,340,000	402,155,000

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210	Xavier (Series C)	Constructing, furnishing and equipping James E. Hoff, SJ Academic Quad; enhancements to instructional tech infrastructure; acquiring, renovating and upgrading student residence halls, Flynn Hall, Cintas Center, AB Cohen Hall and Logan Hall	12/04/08	\$55,185,000	\$3,455,000
211	Dayton	Refund 1997 Bonds, 1998 Bonds and Bank Loan used to refund 2002A Bonds	03/20/09	74,545,000	64,075,000
212	UHHS (Series A)	Finance project cost associated with Vision 2010; capital equipment	03/24/09	175,000,000	-0-
213	Ursuline	Refund 1999 Bonds and 2004B Bonds	06/18/09	8,000,000	4,000,000
214	Mt. St. Joseph (Series A and Series B)	Refund 2009 Bonds and 2004B Pool Bonds	07/30/09	17,200,000	10,245,000
215	UHHS (Series B, C-1 & C-2)	Add'l Vision 2010 costs; reimbursement for capital expenditures and refund Series 1996A Cuyahoga County Bonds	08/06/09	101,440,000	-0-
216	CCF (Series A & B)	Refund Series 2008B Bonds and reimbursement for acquiring, constructing and renovating facilities	08/25/09	804,950,000	671,615,000
217	Oberlin	Current Refund portion of Series 1999 Bonds and all of Series 2005 Bonds and Series 2006 Bonds	10/01/09	67,260,000	52,600,000
218	Ohio Wesleyan	Student residences and refunding all of Series 2002 Bonds and Series 2005 Bonds	11/13/09	24,000,000	-0-
219	Walsh	Refund Series 1999, 2000, 2002, 2003, 2004, 2005, 2006 and 2007 Pool Bonds	11/19/09		19,125,000
220	Xavier	Student residence and dining hall	01/26/10	49,445,000	45,480,000
221	Cedarville Lease-Purchase	Maddox Hall	01/27/10	1,700,000	-0-
222	Franklin Lease-Purchase	Student services bldg.; updating HVAC in Frasch Hall; replacing elevators in Frasch and Alumni Halls; replacing and upgrading fire alarm system; and upgrade of storage area network	01/29/10	5,000,000	1,499,199

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223	Kenyon	Current refund Series 1992, 1998 and 1999 Bonds and advance Series refund Series 2002 Bonds	02/11/10	\$100,665,000	\$100,665,000
224	UHHS	Current refund Series 1985 Cuyahoga County Bonds, Series 2008A Bonds and a portion of Series 2008B Bonds	02/12/10	92,755,000	51,410,000
225	Denison	Renovating Chemistry bldg., athletic facility and Chamberlain House; renovating dining facilities; acquisition of computers and computer network; upgrades of HVAC, plumbing, fire and security systems, windows, roofing and exterior cladding; ADA compliance	03/18/10	27,860,000	-0-
226	Bluffton	Refund Series 1999 and Series 2002 Pool Bonds	04/06/10	9,000,000	-0-
227	Wooster	New recreation center; upgrades to HVAC, lighting, water conservation, vending, electric, plumbing and windows; replacements to steam line, fire alarm system and roofing	05/04/10	10,000,000	7,175,000
228	Summa	Construction of Level I Trauma Emergency Dept. at Akron City; patient tower renovation at Wadsworth-Rittman; acquisition of Barberton; refinancing parking garage at Akron City; various capital improvements	05/11/10	183,645,000	183,645,000
229	Ashland	Refund Series 2004 Bonds	06/10/10	42,735,000	-0-
230	Mt. Union	Student residence	07/29/10	11,400,000	9,860,000
231	Hiram (Series A and Series B)	Refunding 2007B Pool and Bank Loan; fine arts and theatre facilities	12/23/10	30,000,000	-0-
232	Franklin	Refunding 2007B Pool Bonds; acquisition of office building and improvements to Fraser Hall	12/23/10	9,500,000	-0-
233	Mt. Vernon Nazarene	Purchase of classroom bldg. in Newark	12/23/10	1,800,000	-0-
234	UHHS Series B	Refund Series 2008C Bonds	12/27/10	71,125,000	50,000,000
235	Cleveland Institute of Music	Refund Series 2005 Bonds	12/29/10	19,320,000	14,270,000

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236	Dayton (Series A and Series B)	Residence hall, renovation of Visual Arts, upgrade of dining and food services, construction of central campus mall, upgrade of tech equipment, renovations to Albert Emmanuel and St. Mary's Halls; refund Series 2001 Bonds	03/16/11	\$ 0,755,000	\$18,285,000
237	Marietta	Residence hall	05/25/11	24,500,000	13,281,637
238	CCF Series A Series B	Advance refund County 2003A Bonds Current refund County 1996B Bonds	11/02/11 11/02/11	195,705,000 41,120,000	172,030,000 29,120,000
239	CCF Series C *taxable	Advance refund County 2003A Bonds	11/23/11	170,995,000*	157,945,000
240	Cedarville (Lease)	Health Science Center	12/30/11	5,000,000	-0-
241	CCF Series A	Advance refund a portion of County 2003A Bonds and Issuer's 2009B-2 Bonds; various renovation & construction of hospital facilities at various locations	05/09/12	472,820,000	451,955,000
242	Denison	Construct athletic facility; renovate Chamberlin & Stone Halls and dining facilities; acquisition of computer facilities; improvement of buildings and grounds; current refund Series 2001 Bonds; advance refund Series 2004 Bonds	05/22/12	31,105,000	23,835,000
243	Wooster	Improve HVAC system and upgrade of campus buildings; advance refund a portion of Series 2003 Bonds	05/30/12	9,055,000	7,370,000
244	UHHS Series A	Advance refund all of Series 2009A Bonds	06/21/12	182,380,000	172,090,000
245	UHHS Series B	Advance refund a portion of County 1996 Bonds	09/11/12	40,710,000	9,290,000
246	UHHS Series C	Current refund a portion of Series 2009C-1 Bonds; advance refund a portion of Series 2009B Bonds	10/23/12	55,585,000	55,825,000
247	UHHS Series D	Draw-down bond to be used to currently refund portions of the Series 2009B Bonds and Series 2009 C-1 Bonds	10/23/12	23,775,000	23,280,000

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248	CASE	Current refund a portion of Series 2004A Bonds and the Master Lease of the Series 2006 Bonds	11/28/12	\$28,345,000	\$22,415,000
249	Baldwin Wallace	Advance refund a portion of the Series 2004 Bonds	11/29/12	16,025,000	13,130,000
250	Dayton	Improvements to University Service Center, other Campus facilities, Campus South Student Apartments, new student housing; improvements to Founders Hall, music instruction facilities and Roesch Library; new data center space; refund portion of Series 2004 Bonds.	02/12/13	57,510,000	56,170,000
251	CASE (CP Program II)	Parking garages; improvements to Peter Lewis Campus, medical school and other campus buildings; new Tinkham Veale University Center, a performing arts center, an educational medical facility, a field house and other campus facilities; refund a portion of Commercial Paper Program I	02/15/13	30,000,000	-0-
252	Wooster	Advance refund 2005 Term Bond	04/09/13	5,770,000	5,280,000
253	Denison *taxable	Advance refund 2004 Bonds	04/18/13	18,145,000*	13,965,000
254	Capital	Current refund bank loan for student apartments	04/26/13	3,970,000	3,470,000
255	CCF	Series A: refunded Cuyahoga County Series 2003A Bonds; healthcare facilities Series B: refunded Cuyahoga County Series 2004B Bonds	05/29/13	105,445,000 201,160,000	62,650,000 201,160,000
256	Cedarville	Series A: Student housing, including Annex to Murphy, Rich and Younger dorms and new HVAC for Annex and 48-bed townhouse Series B: refunded Series 2004 Bonds	06/28/13	5,000,000 4,850,000	3,167,471 785,000
257	Tiffin	Series A: student residences Series B: refund Series 2007 Bonds	06/28/13	20,985,000 10,533,190	17,794,241.65 6,284,334.78

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258	Kenyon	Refund Series 2002 Bonds	07/24/13	\$43,610,000	\$43,610,000
259	Oberlin	Performing arts center; health and wellness center; Savage Athletic Stadium and student residences; refund Series 2005 Bonds	09/12/13	52,395,000	50,785,000
260	CASE	Refund Series 2004A Bonds	12/03/13	42,120,000	35,510,000
261	UHHS Series A Series B	Refund Series 2008B, 2008D and 2008E Bonds	12/10/13	90,735,000 30,000,000	85,560,000 30,000,000
262	Xavier	Refund Series 2000B Bonds	12/19/13	19,815,000	18,825,000
263	Ohio Dominican Series A Series B	Refund Series 2007 Bonds	01/29/14	30,000,000 9,805,000	27,910,000 9,020,000
264	Lima Memorial Hospital Series A Series B Series C	Refund Series 2007 City Bonds 2007 Elida Bonds 2003 City Bonds and a Bank Loan	02/20/14	25,000,000 10,665,000 14,550,000	23,830,000 10,665,000 13,800,000
265	CASE	Refund Series 2008B Bonds	03/14/14	67,500,000	67,500,000
266	John Carroll	Refund Series 2003 Bonds	06/26/14	14,120,000	10,120,000
267	Oberlin Series A Series B	Current refund Series 2008 Bonds and a portion of Series 2009 Bonds	09/16/14	40,000,000 13,860,000	40,000,000 13,860,000
268	UHHS Series A Series B Series C	Current refund Bank Debt associated with the purchase of the Parma and Elyria facilities; capital improvements; refunding of Series 2009B Bonds with draw down proceeds on 07/2015	11/06/14	56,145,000 30,000,000 35,000,000	56,145,000 30,000,000 35,000,000
269	CCF	Hospital facilities acquisition, construction, equipping, furnishing, installing and otherwise improvements to the Main Campus and benefitting entities	11/12/14	100,000,000	100,000,000
270	Marietta	Current refund Series 2004 Bonds and Series 2007 Bonds	11/20/14	16,285,000	13,281,637

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271	Lake Erie	Current refund Series 2003 Bonds and Series 2008 Lake County Port Bonds	12/17/14	\$23,070,000	\$22,370,000
272	Xavier Series A Series B	Current refund Series 2008A Bonds and Series 2008B Bonds (Taxable) (Exchange on 5/01/16 to Tax-Exempt Bonds)	02/10/15	23,475,000 47,380,000	22,575,000 46,650,000
273	CWRU	Acquisition of Triangle Apt. Complex and renovations to existing buildings	02/25/15	51,630,000	48,765,000
274	Otterbein	Advance refund Series 2005 Bonds	03/11/15	11,375,000	11,375,000
275	Xavier Series C	Advance refund Series 2008C Bonds	03/25/15	49,955,000	49,720,000
276	Cedarville	Improvements to Printy, Lawlor, Maddox and Willetts Halls, Townhouse II and the Health Science Center	03/31/15	8,980,509	6,117,143
277	Dayton Series A Series B* *taxable	Renovations to Fitz Hall, Science Center and Frericks Center and facilities at 1700 Patterson Blvd.; advance refund portions of Series 2003 Bonds and Series 2006 Bonds	04/01/15	49,775,000 20,425,000	49,775,000 20,425,000
278	Ohio Wesleyan Series A Series B	Current refund Series 2009 Bonds	05/05/15	5,873,700 11,465,502	4,835,675.77 9,436,409.05
279	Capital	Constructing, furnishing and equipping new technical arts and convergent media center and to replace the Loy Gymnasium and Auditorium; current refund Series 2006 Bonds	05/28/15	30,780,000	23,825,600
280	Kenyon	Partial advance refunding of Series 2006 Bonds	05/28/15	39,400,000	39,400,000
281	CWRU Series B	Refunded all of 2001 A and all of 2002B	07/01/15	75,780,000	73,730,000
282	Denison	Refunded Issue #225 and partial refund of Issue #190	07/22/15	59,080,000	56,620,000
283	UH 2015 Series A, B, C	Series C refunded \$21.125 Million of 2010 B	10/01/15	A- 30,000,000 B- 30,000,000 C- 40,000,000	A- 30,000,000 B- 30,000,000 C- 40,000,000
284	Hiram	Refunded all of 2010	10/21/15	26,610,000	26,510,000

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285	UH 2015 Series D & E	Did not refund OHEFC Bonds (Samaritan/ St. John's)	12/18/15	D- \$78,550,000 E- 12,140,000	D- \$77,560,000 E- 12,285,000
286	John Carroll University	Refunded all of Series 2006	02/29/16	22,320,000	22,320,000
287	Franklin	Refunded 2010 Bonds, Fisher and Alumni Hall improvements	02/24/16	18,000,000	17,073,352
288	Dayton	Refunded all of Series B of 2011 Bonds	03/30/16	28,000,000	28,000,000
289	UH 2016 Series A	Refunded part of 2007 Bonds	03/31/16	229,725,000	229,725,000
290	Dayton 2016B	Refunded 2006 Bonds	09/07/16	20,870,000	20,870,000
291	Otterbein 2016	Refunded 2007 and 2008 Series A Bonds	11/09/16	18,325,000	18,325,000
292	Kenyon 2016	Refunded 2006 Bonds	11/29/16	53,330,000	53,330,000
293	CWRU 2016	Refunded 2006, 2008A, 2008C and 2013 Bonds and Commercial Paper	11/30/16	166,450,000	166,450,000
294	Xavier 2016	Alter Hall and other improvements	12/15/16	25,000,000	25,000,000
295	Franciscan 2016	Refunded 2006 Bonds and campus Infrastructure	12/15/16	23,000,000	23,000,000
296	Mount Union 2017	Refunded all of 2006 Bonds	02/14/17	12,025,000	12,025,000
297	UH 2017 Series A & B	Improvement of hospital facilities at Northeast Ohio locations	02/28/17	A:41,000,000 B:9,000,000	A:41,000,000 B:9,000,000
298	Oberlin 2017	Wellness facilities and refunded 2009 Bonds	04/12/17	39,765,000	39,765,000
299	Denison 2017 Series A	Performing arts and other facilities	05/23/17	27,015,000	27,015,000
300	Otterbein 2017	Refunded 2008 Series B Bonds	05/25/17	5,692,000	5,692,000