

**OHIO HIGHER
EDUCATIONAL FACILITY
COMMISSION(a)**

Principal Amount of Debt Outstanding

Outstanding June 30, 2011*	\$5,305,731,413
Accreted Amount	-0-
Amount Paid/Refunded	228,971,352
Amount Issued	932,185,000
Outstanding June 30, 2012	<u>\$6,008,945,061</u>

* revised

- (a) These materials do not, and are not intended to, provide disclosure as to the financial condition or operations of the Ohio Higher Educational Facility Commission or the institutions referenced herein. Information herein has been obtained from applicable trustees, institutions and other sources. No representation is made regarding the accuracy of the information herein. The obligations referenced herein do not represent or constitute a debt or pledge of the faith and credit of the Commission or the State of Ohio or of any political subdivision thereof, and there is no right to have the General Assembly of the State or the taxing authority of any political subdivision of the State levy taxes or appropriate any funds for the payment of debt service on such obligations.

**OHIO HIGHER EDUCATIONAL
FACILITY COMMISSION
UNIVERSITY AND COLLEGE FINANCINGS**

<u>Issue No.</u>	<u>Institutions</u>	<u>Type of Project</u>	<u>Dated Date</u>	<u>Original Principal Amount</u>	<u>Outstanding Amount on 6/30/12</u>
1	Kenyon	Women's Dining Commons	10/01/68	\$1,500,000	\$ -0-
2	Dayton	Sports Arena	11/01/68	4,000,000	-0-
3	CASE	Law School Building	5/01/69	3,300,000	-0-
4	Ashland	Dormitory	5/01/69	1,950,000	-0-
5	Ashland	Dining, Convocation Center	5/01/69	2,300,000	-0-
6	Ashland	Library	7/01/70	2,500,000	-0-
7	Kenyon	Dormitory	8/01/70	1,500,000	-0-
8	Western College for Women	Library	11/01/70	1,400,000	-0-
9	CASE	Student Services Building	6/01/71	580,000	-0-
10	Oberlin	Library	10/01/71	6,200,000	-0-
11	Kenyon	Apartment Complex	1/01/72	775,000	-0-
12	CASE	Millis Science Center	1/01/72	600,000	-0-
13	Columbus College of Art & Design	Library and Administration Building	12/01/73	2,000,000	-0-
14	Ohio Dominican	Library	1/01/74	1,200,000	-0-
15	Dayton	Apartment Complex	6/01/78	2,225,000	-0-
16	Dayton	Apartment Complex	6/01/79	1,850,000	-0-
17	Oberlin	Heating Facility	10/01/79	1,500,000	-0-
18	Xavier	Business Administration Building	12/01/79	5,920,000	-0-
19	Denison	Library Expansion	10/01/80	2,000,000	-0-
20	Kenyon	Convocation Center	10/01/80	\$6,400,000	-0-

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21	Xavier	Computers	3/01/81	\$1,250,000	\$ -0-
22	John Carroll	Dormitory	4/01/81	3,800,000	-0-
23	Rio Grande	Student Services Center	4/01/81	1,200,000	-0-
24	Ohio Northern	Law Library Addition	6/01/81	850,000	-0-
25	Cleveland Institute of Art	Classroom Building	7/01/81	4,000,000	-0-
26	Wittenberg	Physical Education Center	10/01/81	2,500,000	-0-
27	Ohio Dominican	Science Center	12/01/81	2,400,000	-0-
28	Ohio Northern	Law Library Addition	3/01/82	1,000,000	-0-
29	Wittenberg	Physical Education Center and Refunding	7/01/82	6,500,000	-0-
30	Xavier	Physical Education Facilities	11/01/82	550,000	-0-
31	CASE	Student Health Clinic	3/01/83	750,000	-0-
32	Columbus College of Art & Design	Dormitory, Dining Facility	3/01/84	3,500,000	-0-
33	Muskingum	Athletic & Recreation Facility	4/02/84	4,000,000	-0-
34	OHEFC	Equipment & Energy Conservation Projects	5/01/84	20,000,000	-0-
35	John Carroll	Recreation Complex	10/01/84	4,600,000	-0-
36	Dayton	Telephone System	12/01/84	5,000,000	-0-
37	Baldwin-Wallace	Gymnasium Expansion	3/01/85	7,000,000	-0-
38	CASE	Medical School Renovation and Physical Education and Student Housing Facilities	5/01/85	11,000,000	-0-
39	Oberlin	Library, Classroom and Research Facilities, Dormitories, Telecommunications System	8/01/85	15,000,000	-0-
40	Dayton	Science Center	12/01/85	3,500,000	-0-
41	Oberlin	Library and Buildings Renovation, Computer Acquisition	12/12/85	16,000,000	-0-

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42	Dayton	Student Housing Complex	12/30/85	\$12,370,000	\$ -0-
43	Muskingum	Gymnasium; Refunding '83 Bonds	6/01/86	4,500,000	-0-
44	CASE	Renovations, Medical School, Library	10/1/86	15,275,000	-0-
45	Kenyon	Renovations; Refunding '80 Bonds	12/1/86	11,400,000	-0-
46	Ohio Dominican	Sansbury Hall; Refunding '81 Bonds	5/01/87	3,985,000	-0-
47	Wittenberg	Student Union; Refunding '82 Bonds	9/01/87	13,565,000	-0-
48	John Carroll	Dormitory	10/01/87	6,500,000	-0-
49	Baldwin-Wallace	Martin Hall	2/01/88	2,765,000	-0-
50	Dayton	Student Housing, Dining and Food Service Facilities	3/01/88	13,065,000	-0-
51	Ohio Wesleyan	Telecommunications System and Utility Improvements	9/01/88	5,625,000	-0-
52	CASE	Biomedical Research Facility and Mandell School Building	10/01/88 10/05/88	45,850,000 5,557,212	-0- 12,095,401
53	Xavier	Student Housing and Educational Facilities	12/01/88	14,265,000	-0-
54	Oberlin	Dining Halls, Education Facilities and Utility Improvements	5/01/89	13,000,000	-0-
55	John Carroll	Residence, Dining and Athletic Facilities	5/15/89	13,095,000	-0-
56	Xavier	Educational, Athletic, Recreational and Parking Facilities and Telecommunications System	5/15/89	6,200,000	-0-
57	Dayton	Educational, Athletic, Dining and Residence Facilities and Computer System	10/01/89 10/05/89	23,200,000 3,499,307	-0- -0-
58	Findlay	Computer and Library Automation Systems and Educational, Athletic, Parking and Recreational Facilities	10/15/89	4,500,000	-0-
59	Ohio Northern	Performing Arts Center and Athletic and Recreational Facilities	5/15/90	8,325,000	-0-

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60	CASE	Biomedical Research Facility, Mandell School Building and Other	7/15/90 7/31/90	\$21,330,000 200,218	\$11,650,000 -0-
61	Dayton	Remodeling psychiatric hospital, south entry to campus, parking and housing parcels; refunding '79 & '85 Bonds	4/15/91	17,480,000 1,419,596	-0- -0-
62	Xavier	Science Center, Schott Hall	4/01/91	7,600,000	-0-
63	Pool-91: Hiram Tiffin Wilmington	Educational Facilities	5/23/91	5,825,000	-0-
64	Capital	Renovation, constructing equipping, furnishing Conservatory of Music	5/01/91	6,500,000	-0-
65	Baldwin-Wallace	Refunding '85 and '88 Bonds	8/01/91	6,960,000	-0-
66	Dayton	Philip Center for Humanities, Shroyer Park Center and other projects	4/01/92	25,140,000 1,858,130	-0- -0-
67	Xavier	New and Renovation of student residences (Series A); Refunding '89 Bonds (Series B)	4/01/92	24,500,000	-0-
68	Defiance	Athletic and Dormitory Improvements	8/01/92	2,260,000	-0-
69	Muskingum	Installation of telecommunications and computing system	10/1/92	2,335,000	-0-
70	Findlay	Dining facilities, refinancing costs of Frost Science Center and other projects	11/1/92	2,730,000	-0-
71	Kenyon	Residence Facilities, Art Building, athletic facilities, telephone, computers	12/1/92	8,100,000	-0-
72	CASE	New library, parking garage, law school building and other projects	12/1/92	34,715,000	-0-
73	Marietta	Renovation, remodeling Andrews Hall, student housing facilities	1/01/93	4,755,000	-0-
74	John Carroll	Communications & Language Arts building; Refunding part of '87 Bonds	3/01/93	13,135,000	-0-

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75	Walsh	Campus Center, phys. ed. building, Farrell and Phenora Hall, science building and other projects	3/01/93	\$ 2,250,000	\$ -0-
76	Oberlin	Classrooms, faculty and administration offices; Safety systems; refunding '85 & '89 Bonds	6/01/93	38,045,000	-0-
77	Xavier	Refunding '88 Bonds	6/15/93	13,545,000	-0-
78	Cleveland Institute of Art	Renovating Gund Building and Visual Arts Center; refunding '81 Bonds	6/01/93	3,700,000	-0-
79	Xavier	Refunding '91 Bonds	8/15/93	8,500,000	-0-
80	Kenyon	Refunding '86 Bonds	11/15/93	12,130,000	-0-
81	Ohio Northern	Law Library and Heterick Memorial Library; refunding '90 Bonds	11/15/93	17,500,000	-0-
82	John Carroll	Refunding '89 Bonds	12/15/93	14,805,000	-0-
83	CASE	Refunding part of '88 Bonds	2/15/94	20,000,000	20,000,000
84	Bluffton	Constructing New Residence Facility	3/01/94	2,475,000	-0-
85	Dayton	Constructing Law School and Library; Completing Philips Center	6/01/94	38,075,000	-0-
86	Ohio Dominican	Acquiring Fiber Optic System; refunding '87 Bonds	9/01/94	7,200,000	-0-
87	Ohio Wesleyan	Installing campus safety systems; refunding '88 Bonds	9/01/94	8,400,000	-0-
88	Mount Vernon	Expansion of campus center and constructing Library Resource Center/Visual Arts	1/12/95	4,910,000	-0-
89	Wittenberg	Constructing, renovating Alumni Center and residence hall; refunding '87 Bonds	3/01/95	12,150,000	-0-
90	Ashland	Student Center	5/01/95	6,030,000	-0-
91	Wilberforce	Administrative Center	6/15/95	2,500,000	-0-
92	Mount Union	Residence Hall; Timken P.E. Building, Communications & Computer Systems	7/27/95	8,540,000	-0-

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93	Notre Dame	Residence Hall renovation, computer system, sidewalks, athletic fields	1/01/96	\$ 1,880,000	\$ -0-
94	Wilmington	Energy and Environmental facilities to renovate buildings	8/08/96	2,895,000	-0-
95	Lake Erie	Student Center	8/15/96	5,100,000	-0-
96	Findlay	Health Science Building, Student Recreation Building, Old Main; computers	11/01/96	12,380,000	-0-
97	Denison	Scientific equipment, security access systems, compliance to ADA requirements	11/01/96	32,780,000	-0-
98	Pool-96: Bluffton Capital Franciscan Muskingum	Various	12/5/96	14,440,000	-0-
99	Capital	Law School	12/17/96	4,700,000	-0-
100	John Carroll	Bernet Hall; Rodman Hall; computers	5/01/97	10,000,000	-0-
101	Xavier	Convocation Center	6/01/97	49,500,000	-0-
102	Pool-97 Antioch Ashland David Myers Heidelberg Mt. St. Joseph Wilmington Wooster	Various	6/05/97	34,265,000	-0-
103	Dayton	Renovation to buildings, recreation facility, computers, telecommunications system; refunding part of '89 Bonds	6/15/97	39,290,000	-0-
104	CASE	<u>97-A</u> Refunding part of '88 Bonds	7/15/97	23,446,153	-0-
105	CASE	<u>97-B</u> Refunding '86 Bonds	7/15/97	2,610,000	-0-
106	CASE	<u>97-C</u> Science Center, Clark Hall	9/01/97	33,295,000	-0-

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107	CASE	97-D Refunding '90 Bonds	9/15/97	\$ 8,552,296	\$ 5,105,000
108	CASE	97-E Computer Hardware	9/15/97	4,695,000	-0-
109	Pool-98 Defiance Findlay Hiram Muskingum Tiffin Wittenberg	Various	4/29/98	30,965,000	-0-
110	Dayton	Computers, Student housing, Miriam Hall; Refunding '88 Bonds and part of '89 Bonds	6/15/98	26,945,000	-0-
111	Mt. Union	Library	7/01/98	8,000,000	-0-
112	Kenyon	Science buildings, Samuel Mather Hall, Rosse Hall expansion	8/26/98	20,500,000	-0-
113	Baldwin-Wallace	3-building complex for social sciences	10/07/98	6,234,871	-0-
114	Malone	Residence halls	9/01/98	6,200,000	-0-
115	Oberlin	Science center, residence halls, technology improvements; refunding all '85 Bonds and part of '93 Bonds	2/01/99	78,875,000	13,205,000
116	Dayton (Lease)	Equipment	3/01/99	9,359,067	-0-
117	Ohio Northern	Student residence apartment, library, Business Administration Building, dining hall	3/15/99	10,670,000	4,835,000
118	Wittenberg	Hollenbeck Hall; Refunding '95 Bonds	4/01/99	22,340,000	16,825,000
119	Findlay	Land Acquisition; Refunding '89 Bonds and '92 Bonds	6/01/99	4,685,000	-0-

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120	Pool-99 Ashland Bluffton Cincinnati College Mortuary Science Heidelberg Marietta Ursuline Walsh	Various	6/10/99	\$32,130,000	\$ 640,000
121	Kenyon	Science buildings, Recreation facilities, etc.	11/01/99	29,000,000	-0-
122	John Carroll	Administration Building, Student Center	12/01/99	17,480,000	-0-
123	Wilberforce	Residence facility	1/01/00	3,500,000	-0-
124	CASE (Commercial Paper)	Parking garages, Administrative Center, Residence facilities, Peter Lewis Campus, Medical School, etc.	2/01/00	63,000,000	63,000,000
125	Pool-00 A & B Walsh Tiffin	Various - "Series B" refunds Walsh '93 Bonds	4/13/00	21,600,000	-0-
126	Pool-00 C Antioch Defiance Hiram Lake Erie Marietta Otterbein Wilmington Wooster	Various	6/15/00	21,890,000	-0-
127	Dayton	Science Education facilities, Lawnview Apartments, Children's Center, Housing Units, etc.	7/01/00	32,545,000	450,000
128	Xavier	University Center, Cintas Center Series A	7/12/00	22,500,000	6,770,000
129	Mount St. Joseph (Lease)	Computers (Authorized \$2,500,000)	10/02/00	899,336	-0-

Issue No.	Institutions	Type of Project	Dated Date	Original Principal Amount	Outstanding Amount on 6/30/12
130	Xavier	Student Residence Hall; Real Property for classrooms, physical plant facilities, parking, etc. Series B	11/16/00	\$22,000,000	\$19,815,000
131	CASE	Refunding part of '92 Bonds	2/28/01	19,600,000	12,200,000
132	Dayton	Refunding '78 Bonds, part of '91 Bonds and part of '92 Bonds	3/01/01	29,540,000	-0-
133	Denison	Life Science Building; resident hall, Morgan Center, etc.	5/01/01	63,860,000	45,130,000 (defeased)
134	Northwestern Ohio	Classrooms, student lounge, computer labs; paying off prior debt	6/01/01	7,655,000	-0-
135	Wittenberg	Science Center, site improvements and utilities	7/01/01	14,395,000	10,645,000
136	Dayton-Lease	Equipment	9/01/01	15,000,000	-0-
137	Pool-01 Capital Wooster CIA	Various	10/11/01	21,890,000	-0-
138	John Carroll Series A Series B	Science Building	11/07/01	35,400,000	10,700,000 -0-
139	Ohio Northern	Student Apartments	4/01/02	10,140,000	6,240,000
140	Dayton	Arena, science labs and lecture halls, student housing, real property	4/26/02	28,000,000	-0-
141	Pool-02 Ashland Bluffton Defiance Hiram Marietta Ohio Wesleyan Walsh	Various	5/09/02	51,825,000	-0-
142	CASE Series A	Student housing, parking garage, medical school addition, West Quad, etc.	5/28/02	64,875,000	64,875,000

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143	CASE Series B	Student housing, parking garage, medical school addition, West Quad, etc.	5/28/02	\$35,125,000	\$ -0-
144	Kenyon	Campus Center (recreational/athletic/social) other campus improvements	12/10/02	75,000,000	40,500,000
145	Xavier	Schott Hall, F&W Building, other improvements (defeased)	2/15/03	24,515,000	17,105,000 (defeased)
146	Wooster	Refunding portions of pools '97, '00-C and '01-A	3/01/03	7,390,000	4,595,000
147	Ohio Northern	Refunding 1993 Bonds	3/04/03	12,975,000	6,100,000
148	Pool-03 Heidelberg Marietta Myers Walsh	Various	6/05/03	17,750,000	-0-
149	John Carroll	Refunding 1993A & 1993B Bonds	8/26/03	24,110,000	16,385,000
150	Oberlin	Student housing, academic buildings, new telephone system; refunding 1993 Bonds	9/24/03	40,000,000	40,000,000
151	CCAD (Series A&B)	Integrated design center, Student Center Admin. Bldg., Kinney Hall, Canzani Center, residential facilities *taxable	9/23/03	1,300,000* 9,700,000	-0- -0-
152	Lake Erie	Athletic facility; refunding 2000-C Bonds	9/30/03	12,665,000	10,165,000
153	Kenyon	Refunding 1993 Bonds	10/15/03	6,345,000	4,025,000
154	Dayton	Student residence hall, ArtStreet project, baseball facility, student houses, various athletic facilities and completion of science bldg. and Arena parking facility; refunding a portion of 1994 Bonds	10/29/03	55,850,000	46,375,000
155	Pool-03B Ohio Dominican Findlay	Various	11/13/03	15,715,000	85,000
156	Ashland	Kettering Science Ctr., sport/recreational ctr., educational bldg.	03/04/04	44,600,000	-0-

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157	CASE (Series A)	North Residential Village, addition to West Quad, Cleveland Ctr. for Structural Biology, Animal Resource Ctr., Medical Sciences Learning Ctr., other capital improvements	3/16/04	\$107,950,000	\$75,670,000 17,425,000* *portion defeased
158	CASE (Series B)	North Residential Village, addition to West Quad, Cleveland Ctr. for Structural Biology, Animal Resource Ctr., Medical Sciences Learning Ctr., other capital improvements	3/16/04	177,825,000	-0-
159	Mt. St. Joseph	Athletic training complex, Seton Hall, Admin. offices, parking deck	04/01/04	22,860,000	-0-
160	Cedarville	Brock Hall, Willets-South, Willets-North, McKinley/McChesney/Miter, Green/St. Clair/Johnson & Younger/Rickard/Murphy residence halls	04/07/04	14,370,000	6,585,000
161	Denison	Residence halls, Higley Hall, Knapp Hall, Cleveland Hall, Ebaugh Lab, Slayter Hall, Doan Admin. Bldg., computer network; advance refunding 1996 Bonds	04/15/04	41,965,000	24,360,000 (undefeased) 7,215,000 (defeased)
162	Baldwin-Wallace	Science Bldg., conservatory, residence hall, recreation center, advance refunding 1998 Bonds	6/02/04	18,585,000	12,085,000
163	Pool-04A Mt. St. Joseph Hiram Walsh Wilmington	Various	07/22/04	18,970,000	-0-
164	Ohio Wesleyan	Refunding 1994 Bonds	09/03/04	6,000,000	2,955,000
165	Dayton	Fitness & rec. complex; softball field; offices and classrooms; academic court/central mall area; current refunded portion of 1994 Bonds; advance refunded portion of 1997 Bonds	12/02/04	49,700,000	35,950,000
166	Marietta	Current refunded 1997 City of Marietta Bonds, 1999 Pool Bonds, 2000 Pool Bonds, 2002-C Pool Bonds and 2003A Pool Bonds	12/02/04	24,980,000	12,200,000

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167	Pool-04B Heidelberg Ohio Dominican Ursuline	Various	01/06/05	\$13,015,000	\$ -0-
168	Wittenberg	Construction of new residence hall; demolition of existing residence hall; improvements to Woodlawn Avenue corridor and other campus site improvements	05/05/05	11,225,000	9,800,000
169	Cleveland Institute of Music	Improvement of facilities including recital hall, practice rooms, common areas, faculty studios, student lounge, library, recording studio, distance learning center	06/03/05	20,000,000	-0-
170	Ohio Northern	Construction & equipping Affinity Housing Village and a student apartment complex and renovating and improving student residential facilities	08/04/05	22,530,000	19,115,000
171	Pool— Ohio Wesleyan Walsh	OWU—upgrading telephone & data communication systems; acquiring real property; Walsh—renovating various campus bldgs.; acquiring real property	09/15/05	10,130,000	-0-
172	Otterbein	New residence hall	11/09/05	13,010,000	11,580,000
173	Oberlin	Advance refunding of a portion of 1999 Bonds (Series A)	12/14/05	50,115,000	-0-
174	Wooster	Renovation of residence halls (Series B) Improvements to Beall Ave. streetscape; improvements to power plant; replacement of steam distribution system; installation of security system and computer management system; upgrading student residences; acquisition of meeting center and guest house	01/12/06 12/28/05	25,170,000 15,400,000	-0- 10,235,000
175	Antioch	Constructing new campus building; refunding a portion of the 1997 and 2000 Pool bonds	02/22/06	13,795,000	10,735,000
176	John Carroll	Advance refunding of 1997 and 1999 Bonds; Current refunded 2001B Bonds	03/16/06	38,790,000	28,110,000
177	Northwestern Ohio	Construction of motor sports building complex, purchase of land and advance refunding of 2001 Bonds	04/24/06	25,000,000	-0-
178	Xavier	Property acquisition and technology initiative; advance refunding of 1997 Bonds (defeased)	05/04/06	44,500,000	33,265,000 (defeased)

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179	Pool '06 Findlay OCPM Urbana Walsh	Various Findlay—refunded portion of 1996 Bonds	06/29/06	\$36,080,000	\$24,235,000
180	Franciscan University of Steubenville	Renovation of student housing; campus-wide network; refunding a portion of 1996 Pool *taxable	07/06/06	20,585,000 3,415,000*	16,840,000 1,585,000
181	Mt. Union	New student residences; renovation of residence halls	07/26/06	16,010,000	14,180,000
182	Dayton	Renovation of residence halls and administration bldgs.; advance refunding a portion of 1997 Bonds and 2000 Bonds	08/04/06	72,105,000	68,830,000
183	Kenyon	Renovation and improving residence halls; refunding a portion of 2002 Bonds	08/09/06	42,495,000	42,495,000
184	CASE	Master Lease–Sublease of software *taxable	08/24/06	12,880,000 710,000*	5,671,404
185	Capital	Constructing of Phase 1-A of campus Master Plan; refunding of 2001 Bonds	10/31/06	30,850,000	27,285,000
186	CASE	Advance refunding of 1997A, 1997C, 2002B and a portion of 2004A Bonds	12/21/06	82,490,000	82,490,000
187	Cedarville	Lease-Purchase of Lawler Dorm renovation; drawdown at 11/30/06 = \$1,800,000; total drawdown for Lawler Dorm = \$2,368,777; drawdown for Printy Hall = \$2,461,942; drawdown for Willets Hall = \$2,216,660	12/21/06	7,000,000	3,749,794
188	UHHS Series A	Emergency Room; Cancer Center including parking garage; new and expanded NICU; ambulatory and inpatient health care center; portion of new administrative center	02/07/07	289,460,000	289,460,000
189	UHHS Series B	Portion of inpatient health care center and cancer center, current refund Cuyahoga County, Ohio 1996A Bonds and 1996B Bonds	02/07/07	89,475,000	-0-
190	Denison	Various improvements and upgrades to residence halls and campus buildings; advance refund 2001 Bonds	02/20/07	81,200,000	73,675,000
191	UHHS Series C	Portion of administrative center; advance refunding of Cuyahoga County, Ohio 1999B Bonds	02/22/07	63,525,000	-0-
192	Marietta	Library and other campus improvements	04/26/07	10,935,000	6,140,000
193	Ohio Dominican	Student Center and other campus improvements Refunding 2003 Pool B Bonds, 2004 Pool B Bonds and Bank Loan	07/12/07	45,095,000	42,625,000

<u>Issue No.</u>	<u>Institutions</u>	<u>Type of Project</u>	<u>Dated Date</u>	<u>Original Principal Amount</u>	<u>Outstanding Amount on 6/30/12</u>
194	Ohio Christian	New residence hall and leadership center, acquisition of real property, renovation of Moore and Johnson Halls and The Conley Ministry Center	07/16/07	\$ 8,400,000	\$ 8,250,000
195	Tiffin	Recreation Center, Gillmor Student Center, Craycraft Hall, Huggins Hall, the Main Classroom Bldg., Franks Hall and Pfeiffer Library; refund 1998 Pool Bonds and 2000 Pool A&B Bonds	08/01/07	14,200,000	11,285,000
196	Otterbein	Purchase and renovation of building for use as residence hall	08/23/07	11,270,000	10,485,000
197	Pool-07A Heidelberg Walsh	Various	10/11/07	5,100,000	-0-
198	Pool-07B Franklin Hiram Malone	Various	12/20/07	43,215,000	12,655,000
199	Oberlin	New residence hall; renovating existing residence hall; acquiring and equipping central heating plant and Art Museum Green Project	4/18/08	40,000,000	40,000,000
200	Xavier (Series A) (Series B)*	Advance Refunding 2003 Bonds and 2006 Bonds *taxable	4/30/08	23,475,000 47,380,000*	23,475,000 47,380,000*
201	UHHS (Series A) (Series B) (Series C) (Series D) (Series E)	Refinance Bank LOC's used to redeem Series 2007B Bonds and 2007C Bonds and Cuyahoga County Series 1999A Bonds and Series 1999C Bonds; additional costs for 2007 projects; ambulatory clinics in Beachwood, Twinsburg and Aurora; administrative offices in Shaker Heights; additional facilities at Geauga Medical Center; and renovation of existing facilities in Richmond Heights	5/08/08	275,000,000 consisting of: 50,000,000 75,000,000 75,000,000 50,000,000 25,000,000	122,700,000
202	CASE (Series A)	Refund 2004B Bonds	5/21/08	60,000,000	60,000,000
203	CASE (Series B-1) (Series B-2)	Refund 2004B Bonds	5/21/08	33,750,000 33,750,000	67,500,000
204	CASE (Series C)	Refund 2004B Bonds	5/30/08	50,490,000	50,490,000
205	Ohio Northern (Series A) (Series B)*	Constructing Mathile Center; renovating Mayer Hall; constructing University Inn; partial renovation of Founders Hall; expansion of Affinity Village *taxable	6/26/08	27,120,000 7,825,000*	27,120,000 4,660,000
206	Otterbein (Series A) (Series B)	Renovation and expansion of Schear Hall; construction of new equine science center	7/09/08	13,455,000 7,800,000	11,805,000 7,260,000

<u>Issue No.</u>	<u>Institutions</u>	<u>Type of Project</u>	<u>Dated Date</u>	<u>Original Principal Amount</u>	<u>Outstanding Amount on 6/30/12</u>
207	Defiance	Renovating and improving Whitney and Dana Halls	7/29/08	\$ 3,450,000	\$ 3,098,412
208	Notre Dame	Constructing and furnishing 2 residence halls; renovations to dining halls and classrooms; other campus improvements	8/21/08	20,000,000	19,790,000
209	CCF	Acquisition, construction, equipping and/or refurbishing Hospital Facilities, including the service center, MRI centers, clinical services and Family Service centers in Brunswick, Avon, Twinsburg and Beachwood; refunding of various Cuyahoga County, Ohio Issues	10/15/08	1,122,340,000	816,840,000
210	Xavier (Series C)	Constructing, furnishing and equipping James E. Hoff, SJ Academic Quad; enhancements to instructional tech infrastructure; acquiring, renovating and upgrading student residence halls, Flynn Hall, Cintas Center, AB Cohen Hall and Logan Hall	12/04/08	55,185,000	53,390,000
211	Dayton	Refund 1997 Bonds, 1998 Bonds and Bank Loan used to refund 2002A Bonds	03/20/09	74,545,000	70,430,000
212	UHHS (Series A)	Finance project cost associated with Vision 2010; capital equipment	03/24/09	175,000,000	172,000,000
213	Ursuline	Refund 1999 Bonds and 2004B Bonds	06/18/09	8,000,000	6,645,000
214	Mt. St. Joseph	Refund 2009 Bonds and 2004B Pool Bonds	07/30/09	17,200,000	15,795,000
215	UHHS (Series B, C-1 & C-2)	Add'l Vision 2010 costs; reimbursement for capital expenditures and refund Series 1996A Cuyahoga County Bonds	08/06/09	101,440,000	101,440,000
216	CCF (Series A & B)	Refund Series 2008B Bonds and reimbursement for acquiring, constructing and renovating facilities	08/25/09	804,950,000	777,165,000 (portion defeased)
217	Oberlin	Current Refund portion of Series 1999 Bonds and all of Series 2005 Bonds and Series 2006 Bonds	10/01/09	67,260,000	67,260,000
218	Ohio Wesleyan	Student residences and refunding all of Series 2002 Bonds and Series 2005 Bonds	11/13/09	24,000,000	22,234,474
219	Walsh	Refund Series 1999, 2000, 2002, 2003, 2004, 2005, 2006 and 2007 Pool Bonds	11/19/09	30,000,000	26,625,000
220	Xavier	Student residence and dining hall	01/26/10	49,445,000	49,445,000
221	Cedarville Lease-Purchase	Maddox Hall	01/27/10	1,700,000	1,458,823
222	Franklin Lease-Purchase	Student services bldg.; updating HVAC in Frasch Hall; replacing elevators in Frasch and Alumni Halls; replacing and upgrading fire alarm system; and upgrade of storage area network	01/29/10	5,000,000	3,976,769

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223	Kenyon	Current refund Series 1992, 1998 and 1999 Bonds and advance Series refund Series 2002 Bonds	02/11/10	\$100,665,000	\$100,665,000
224	UHHS	Current refund Series 1985 Cuyahoga County Bonds, Series 2008A Bonds and a portion of Series 2008B Bonds	02/12/10	92,755,000	81,750,000
225	Denison	Renovating Chemistry bldg., athletic facility and Chamberlain House; renovating dining facilities; acquisition of computers and computer network; upgrades of HVAC, plumbing, fire and security systems, windows, roofing and exterior cladding; ADA compliance	03/18/10	27,860,000	25,495,000
226	Bluffton	Refund Series 1999 and Series 2002 Pool Bonds	04/06/10	9,000,000	8,550,000
227	Wooster	New recreation center; upgrades to HVAC, lighting, water conservation, vending, electric, plumbing and windows; replacements to steam line, fire alarm system and roofing	05/04/10	10,000,000	9,555,000
228	Summa	Construction of Level I Trauma Emergency Dept. at Akron City; patient tower renovation at Wadsworth-Rittman; acquisition of Barberton; refinancing parking garage at Akron City; various capital improvements	05/11/10	183,645,000	183,645,000
229	Ashland	Refund Series 2004 Bonds	06/10/10	42,735,000	37,175,000
230	Mt. Union	Student residence	07/29/10	11,400,000	11,400,000
231	Hiram (Series A and Series B)	Refunding 2007B Pool and Bank Loan; fine arts and theatre facilities	12/23/10	30,000,000	29,234,000
232	Franklin	Refunding 2007B Pool Bonds; acquisition of office building and improvements to Fraser Hall	12/23/10	9,500,000	8,968,430
233	Mt. Vernon Nazarene	Purchase of classroom bldg. in Newark	12/23/10	1,800,000	1,587,299
234	UHHS Series B	Refund Series 2008C Bonds	12/27/10	71,125,000	71,125,000
235	Cleveland Institute of Music	Refund Series 2005 Bonds	12/29/10	19,320,000	18,255,000
236	Dayton (Series A and Series B)	Residence hall, renovation of Visual Arts, upgrade of dining and food services, construction of central campus mall, upgrade of tech equipment, renovations to Albert Emmanuel and St. Mary's Halls; refund Series 2001 Bonds	03/16/11	60,755,000	58,065,000
237	Marietta	Residence hall	05/25/11	24,500,000	24,500,000

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238	CCF Series A Series B	Advance refund County 2003A Bonds Current refund County 1996B Bonds	11/02/11 11/02/11	195,705,000 41,120,000	\$191,900,000 37,105,000
239	CCF Series C *taxable	Advance refund County 2003A Bonds	11/23/11	170,995,000*	170,995,000
240	Cedarville (Lease)	Health Science Center	12/30/11	5,000,000	4,895,255
241	CCF Series A	Advance refund a portion of County 2003A Bonds and Issuer's 2009B-2 Bonds; various renovation & construction of hospital facilities at various locations	05/09/12	472,820,000	472,820,000
242	Denison	Construct athletic facility; renovate Chamberlin & Stone Halls and dining facilities; acquisition of computer facilities; improvement of buildings and grounds; current refund Series 2001 Bonds; advance refund Series 2004 Bonds	05/22/12	31,105,000	31,105,000
243	Wooster	Improve HVAC system and upgrade of campus buildings; advance refund a portion of Series 2003 Bonds	5/30/12	9,055,000	9,055,000
244	UHHS Series A	Advance refund all of Series 2009A Bonds	6/21/12	182,380,000	182,380,000